

## Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) : 31/01/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mayer Holdings Limited 美亞控股有限公司*
Date Submitted	02/02/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>1116</u> Descri	ption :	tion : Ordinary Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	2,000,000,000	HKD0.10	HKD200,000,000			
Increase/(decrease)	0		0			
Balance at close of the month	2,000,000,000	HKD0.10	HKD200,000,000			
(2) Stock code : <u>N/A</u> Descri	ption :	-				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

\* For identification purposes only.

## 2. Preference Shares

Stock code :	N/A	Descripti	on :	-	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth _			
Increase/(decrease)		_			
Balance at close of	the month	_			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$200,000,000

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	927,563,636	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	927,563,636	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
(Note 1)						
2. N/A						
<u>2.1\/A</u>						
( / / )						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)		Τ-				
		10	tal A. (Ordin	ary shares)	-	
			(Prefere	nce shares)	-	
				Other class)		
Total funds raised dur		n from exercise of	f			
options (State currenc	y)			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	· · · · · _ · _ ·				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price	· · · · _				
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A					
Class of shares	· · · ·				
Subscription price EGM approval date (if applicable)	( / / )				
	Tota	(Prefere	nary shares) nce shares) Other class)	-	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	HK\$	90,000,000	Nil	90,000,000	Nil	163,636,363
Stock code (if listed)	N/A					
Class of shares	o "					
issuable ( <i>Note 1</i> )	Ordinary HK\$0.55					
Subscription price	HK\$0.55					
(if applicable)						
(dd/mm/yyyy))	(30/04/2011)					
2. N/A	, , , , , , , , , , , , , , , , ,					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
_			Total C. (Ordi		0	_
				rence shares)	N/A	_
			(	(Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)	-	
2. N/A		
( / / ) shares (Note 1)		
3. <u>N/A</u>		
( / / )	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	-	
(Preference shares) (Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	( <i>Note 1</i> ) Issue and allotment	( / /	)	_	N/A
1.	Rights issue	At price currency	date : (dd/mm/yyyy)	( / /	)	_	
			EGM approval date: (dd/mm/yyyy)	( , ,	,		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	-	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	-	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		. <u> </u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	-	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		F	For M	ain	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable ( <i>Note 1</i> )					
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( /	/	)	-	N/A
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares					
6.	Repurchase of		repurchased ( <i>Note 1</i> ) Cancellation date :	( /	/	)		N/A
	shares		(dd/mm/yyyy)	( /	/	)	-	IN/A
			EGM approval date: (dd/mm/yyyy)			,		
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)	-	N/A
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)	-	N/A
			EGM approval date: (dd/mm/yyyy)	( /	/	)		

			I	For Main Boa	ard and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	-	N/A
10.	Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / / )	-	N/A
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E. (C (Pr	Ordinary shar eference shar (Other cla	res) -	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

	Remarks	(if	any):
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Submitted by: Lee Kwok Leung
Chairman and Executive Director   (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*