

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month end	ed (dd/mm/yyyy):	28/02/2018	
To: Hong Kong Exc	changes and Clearing	Limited	
Name of Issuer:	Mayer Holdings Li 美亞控股有限公		
Date Submitted:	01/03/2018		

## I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code: <u>01116</u> Desc	cription:	Ordinary	Shares
	No. of ordinary shares	Par value (state currency)	Authorised share capital (state currency)
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000
(2) Stock code: N/A Desc	cription:	-	
	No. of ordinary shares	Par value (state currency)	Authorised share capital (state currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Sha	ares				
Stock code:	N/A	Des	cription:	-	
			No. of preference shares	Par value (state currency)	Authorised share capital (state currency)
Balance at close of	f preceding m	onth			
Increase/(decrease	<del>)</del>				
Balance at close o	f the month				
3. Other Classes					
Stock code:	N/A	Des	cription:	-	
			No. of other classes of shares	Par value (state currency)	Authorised share capital (state currency)
Balance at close of	f preceding m	onth			
Increase/(decrease	e)				
Balance at close o	f the month				
Total authorised sh	nare capital at	the end	of the month (state c	urrency):	HK\$200,000,000

# **II. Movements in Issued Share Capital**

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	927,563,636	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	927,563,636	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (un	der Share O	ption Scheme	es of the Issu	er)		
Particulars of share						
option scheme						No. of new shares
including EGM					No. of new shares	of issuer which may
approval date		Movement duri	ng the month		of issuer issued	be issued pursuant
(dd/mm/yyyy) and		1110 ( 01110110 00011	ing the menun		during the month	thereto as at close of
class of shares					pursuant thereto	the month
issuable	Granted	Exercised	Cancelled	Lapsed	•	
1. N/A				•		
shares						
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
( )						
3. N/A						
3.1V/A						
( / / )						
shares						
(Note 1)						
(11010 1)		Tot	al A · (Ordir	ary charec)	-	
		100	ai A (Olum	iary silares) _	<u>-</u>	
			(D. C	1 )	-	
			(Prefere	nce shares)		
					-	
			((	Other class)	<u>-</u>	
Total funds raised dur	ing the month	from exercise o	of			
	options (state currency)					
_ `						

#### Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer which shares of may be issued issuer issued during the pursuant month thereto as at Currency of Nominal value at Exercised Nominal value pursuant close of the Description of warrants nominal close of during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A \_\_\_\_\_ ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

(dd/mm/yyyy)

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/ /	)				
/ /	)				
/ /	)				
	Total	B.: (Ord	dinary shares)	-	
		(Prefe	erence shares)	_	
		(	(Other class)		
			(Siller class)		
	(01116) Page 4 o	f 10			
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Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	Outstanding	month	monui	monui	thereto	Шони
1. N/A						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
50 1 1111						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		To	otal C.: (Ordin	nary shares)	-	_
			(P. C	1		
			(Prefere	ence shares)	-	_
			((	Other class)	_	
			(			_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2. N/A		
shares (Note 1)  3. N/A		
Total D.: (Ordinary shares)  (Preference shares)		
(Other class)		

Ot	ther Movements in	n Issued S	hare Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of 18840			Class of shares issuable				
				(Note 1)	J		_	
1.	Rights issue	At price:	state currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable				
				(Note 1)	(	`		
2.	Open offer	At price:	state currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)			-	
3.	Placing	At price:	state currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	( / /	)		
·								

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable			-	
5.	Scrip dividend At price: state currency ———	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	· ·	EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)			-	
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)			-	
7.	Redemption of shares	Redemption date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)			-	
8.	Consideration issue At price: state currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable			
			(Note 1)		_	
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	/ / )	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	/ / )		
			Class of shares issuable(Note 1)		_	
10.	Other		, , ,	/ / )	N/A	N/A
	(Please specify)	At price (state currency):	date: (dd/mm/yyyy)	,		
		HK\$	EGM approval date: (dd/mm/yyyy)	/ / )		
			Total E.: (Ord:	inary sha	res)	_
			(Prefer	ence sha	res)	_
				(Other cl	ass)	_
Ta	otal increase / (deci	rease) in ordinary shares durin	g the month (i.e. total of A to E):		(1)	_
1	tur mereuse / (deer	rease) in ordinary shares during	g the monar (i.e. total of 11 to 1).		(2)	_
Т	otal increase / (deci	rease) in preference shares dur	ing the month (i.e. total of A to E)	:	· · ·	-
To	otal increase / (deci	rease) in other classes of share:	s during the month (i.e. total of A	to E):		-
(7	hese figures should	d be the same as the relevant fi	gures under II above ("Movemen	ts in Issu	ed Share Capite	al").)

Remarks (if any):
Submitted by: Leung Kwok Fai Ben Rich
Title: Secretary (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.