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美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01116)

(the “Company”)

PERIODIC ANNOUNCEMENT

This periodic announcement is made by the Company pursuant to Rule 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

References are made to the announcements of the Company dated 30 March 2015, 1 April 2015, 22 May 2015, 30 June 2015, 31 July 2015, 31 August 2015, 30 September 2015, 30 October 2015, 1 December 2015, 31 December 2015, 1 February 2016, 29 February 2016, 31 March 2016, 3 May 2016, 31 May 2016, 30 June 2016, 29 July 2016, 31 August 2016, 30 September 2016, 31 October 2016, 30 November 2016, 29 December 2016, 27 January 2017, 28 February 2017, 31 March 2017, 28 April 2017, 31 May 2017, 30 June 2017, 31 July 2017, 31 August 2017, 29 September 2017, 31 October 2017, 30 November 2017, 29 December 2017, 31 January 2018, 28 February 2018 and 29 March 2018 respectively, in relation to the Update on the Status of Resumption, Delay in Publication of the Outstanding Financial Results, Business and Litigation (altogether, “**Those Announcements**”). Capitalized terms used herein shall have the same meanings as those defined in Those Announcements unless defined otherwise.

Update on the status of resumption

Particular reference is made to the Company’s announcement dated 16 January 2018, the Company is still preparing an announcement in relation to the transactions contemplated under the Resumption Proposal to the general public.

Publications of the outstanding financial results

On 9 April 2018, the Company had published the delated annual results announcements of the Group for the six years ended 31 December 2011, 31 December 2012, 31 December 2013, 31 December 2014, 31 December 2015 and 31 December 2016 as well as the unaudited consolidated financial statements of the Group for the six months ended 30 June 2012, 30 June 2013, 30 June 2014, 30 June 2015, 30 June 2016 and 30 June 2017. Since the workload is inevitably enormous, the despatch of the corresponding six annual reports and six interim reports to the Shareholders is expected in the middle of May 2018.

* For identification purpose only

Furthermore, the Company had also published the delated annual results announcement of the Group for the year ended 31 December 2017 on 30 April 2018. The relevant annual report will also be despatched to the Shareholders by the middle of May 2018.

Business

Project of Dan Tien Port, Vietnam

The progress of the settlement deed for ceasing the project of Dan Tien Port remains the same as of the periodic announcement made by the Company on 28 February 2018. The Company will update the Shareholders for further development in due course.

Guangzhou Mayer, the PRC

The current status of Guangzhou Mayer remains the same as of the periodic announcement made by the Company on 30 November 2017.

Other Business

The Company continues its endeavors in reviewing the previous businesses, the restructuring of business, and in the meantime, the Company is also actively seeking for new investment opportunities in order to diversify the Group's business.

Litigations

Brief descriptions of the relevant ongoing legal actions in relation to Guangzhou Mayer are provided as follows:

Hong Kong: Jurisdiction dispute HCA 1994 of 2016

The captioned jurisdiction dispute had ended upon the execution of an agreement of settlement between the parties on 4 April 2018.

The PRC: Claim Disputes of (2017) 粵 0391 民初 2337 號、2338 號 and 2367 號

The current status of the captioned claim disputes remains the same as of the announcement made by the Company on 13 October 2017, the Qianhai Court has not yet decided the dates of hearing in respect of the captioned three claim disputes.

The PRC: Winding Up Petition of (2017) 粵 01 民初 396 號

The current status of the captioned winding up petition remains the same as of the Company's announcement dated 20 December 2017, the Intermediate Court of Guangzhou Municipality has not yet decided the date of hearing in respect of the captioned winding up petition.

The Company is also involved in the following material litigations: -

Hong Kong: Claim Dispute (HCA 64/2012)

The current status of the captioned claim dispute remains the same as of the periodic announcement made by the Company on 29 December 2017.

Cayman Islands: Appeal (CICA No. 21 of 2014)

The Cayman Islands Court of Appeal had ordered that the USD65,000 which is in court as security for the appeal costs of the Company, the 1st Respondent, should be paid out to the Company. And also, the USD10,000 in court as security for the costs of Aspial Investment Limited and Bumper East Limited, the 2nd and the 3rd Respondents, was ordered to be paid in equal shares to those Respondents. The parties are in the course of agreeing the terms of the court order.

Hong Kong: Litigation No. HCA156/2015

The current status of the captioned litigation remains unchanged as of the Company's announcements dated 27 January 2017 and 30 November 2017, the Court of First Instance of the High Court of Hong Kong has not yet determined the date of hearing.

Hong Kong: Miscellaneous Proceedings No. HCA 2347 of 2017 and 1673 of 2016

With the assistance of the lawyers in Taiwan, the service of the Hong Kong court's writ of summons to the three defendants in Taiwan had been completed in early April 2018. The Company's lawyers are now working on the statement of claim for the Company.

Continued suspension of the trading in the Shares

Trading in the Shares will continue to be suspended until further notice.

The Company will keep the Shareholders and potential investors informed of any material development in connection with the above matters by way of periodic announcements and/or further announcement(s) as and when appropriate.

For and on behalf of the Board
Mayer Holdings Limited
Lee Kwok Leung
Chairman and Executive Director

Hong Kong, 30 April 2018

As at the date hereof, the Board comprises three executive directors; namely, Mr. Lee Kwok Leung, Mr. Xu Lidi and Mr. Lin Jinhe; one non-executive director; namely, Mr. Wang Dongqi; and three independent non-executive directors; namely, Mr. Lau Kwok Hung, Mr. Ng Cheuk Lun and Mr. Deng Shimin.