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美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01116)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Financial adviser to the Company

VEDA | CAPITAL
智 略 資 本

Independent financial adviser to the Company



Reference is made to the announcement of Mayer Holdings Limited (the “**Company**”) dated 20 July 2018 (the “**Announcement**”) in relation to, among others, (i) the Settlement Deed and the Share Buy-backs; (ii) the Capital Reorganisation; (iii) the allotment and issue of the Remuneration Shares; and (iv) the Open Offer. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

* For identification purposes only

Shinco Capital Limited has been appointed as the independent financial adviser to advise the Independent Board Committee as to whether the terms of the Settlement Deed, the Share Buy-backs, the Open Offer and the transactions contemplated thereunder are fair and reasonable so far as the Independent Shareholders are concerned and whether or not to approve the Settlement Deed, the Share Buy-backs, the Open Offer and the transactions contemplated thereunder. Such appointment has been approved by the Independent Board Committee. The letter of advice from the independent financial adviser in respect of the Settlement Deed, the Share Buy-backs, the Open Offer and the transactions contemplated thereunder will be included in the circular to be despatched to the Shareholders in due course.

For and on behalf of the Board
Mayer Holdings Limited
Lee Kwok Leung
Chairman and Executive Director

Hong Kong, 30 July 2018

As at the date hereof, the Board comprises three executive directors, namely Mr. Lee Kwok Leung, Mr. Xu Lidi and Mr. Lin Jinhe; one non-executive director, namely Mr. Wang Dongqi; and three independent non-executive directors, namely Mr. Lau Kwok Hung, Mr. Ng Cheuk Lun and Mr. Deng Shimin.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable enquiries, to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

The English text of this announcement shall prevail over its Chinese text.