

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2018

To: Hong Kong Exchanges and Clearing Limited

| | Mayer Holdings Limited |
|-----------------|------------------------|
| Name of Issuer: | 美亞控股有限公司* |
| Date Submitted: | 01/08/2018 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code:01116 Desc | ription: | Ordinary | Shares |
|-------------------------------------|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (state currency) | Authorised share capital (state currency) |
| Balance at close of preceding month | 2,000,000,000 | HK\$0.10 | HK\$200,000,000 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 2,000,000,000 | HK\$0.10 | HK\$200,000,000 |
| (2) Stock code: <u>N/A</u> Desc | ription: | | |
| | No. of ordinary shares | Par value (state currency) | Authorised share capital (state currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code: _ | N/A | Description: | | |
|---------------------|----------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (state currency) | Authorised share capital (state currency) |
| Balance at close of | preceding more | nth | | |
| Increase/(decrease) | | | | |
| Balance at close of | the month | | | |

3. Other Classes of Shares

| Stock code: <u>N/A</u> De | scription: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (state currency) | Authorised share capital (state currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*state currency*): HK\$200,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 927,563,636 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A |
| Balance at close of the month | 927,563,636 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares | | Movement duri | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|--|---------|------------------|---------------|---|---|--|
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. N/A</u> | | | | | | |
| (Note 1) | | | | | | |
| <u>2. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| <u>3. N/A</u> | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | Tota | al A.: (Ordin | ary shares) _ | - | |
| | | | (Prefere | nce shares) | - | |
| Total funds | ing the | f | | Other class) | - | |
| Total funds raised dur options (state currenc | | from exercise of | 1 | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nor nominal value pred | | Exercised during the month | Nominal value at close of the month | | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---------|----------------------------------|--|---|--|
| <u>1. N/A</u> | _ | | | | | |
| | _ | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | | | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ / |) | | | | |
| | - | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | (/ / | | | | | |
| (| | Total B | : (Ordin (Prefere (C | ary shares) nce shares) Other class) | - | - |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3. N/A</u> | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | tal C.: (Ordir | nary shares) | _ | |
| | | | | ence shares) | | |
| | | | (0 | Other class) | - | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|
| 1. <u>N/A</u> | - | |
| | - | |
| | | |
| shares (Note 1) | | |
| 2. N/A | | |
| | | |
| | - | |
| | - | |
| | | |
| 3. <u>N/A</u> | | |
| | - | |
| | - | |
| shares (Note 1) | | |
| Total D.: (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| | her Movements ir | <u>1133ueu 5</u> | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------|------------------|-------------------|--|----------|---|--|---|
| 1. | Rights issue | At price: | state | Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | ;(/ / / |) | - N/A | N/A |
| 2. | Open offer | At price: | state | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | - N/A | N/A |
| 3. | Placing | At price: | state currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 4. | Bonus issue | | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | - N/A | N/A |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|--|-------|---|--|---|
| | | Class of shares issuable (Note 1) | | | - | |
| 5. | Scrip dividend At price: state currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | Class of shares | | | | |
| 6. | Repurchase of shares | repurchased (Note 1) Cancellation date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | Class of shares | | | | |
| | | redeemed (Note 1) | | | - | |
| 7. | Redemption of shares | Redemption date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable <i>(Note 1)</i> | | | - | |
| 8. | Consideration issue At price: state currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|------------------------------------|--|-------------|------|--|---|
| 9. | Capital reorganisation | | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 10. | Other (Please specify) | At price (state currency): HK\$ | Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | - N/A | N/A |
| | | | | reference s | hare | es) es) ss) | _ |

| Total increase / (decrease) in ordinary shares during the month (i.e. total of A to E): | (1) | - |
|---|-------------|---------------|
| | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. total of A to E): | | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. total of A to E): | | - |
| (These figures should be the same as the relevant figures under II above ("Movements in I | ssued Share | e Capital").) |

Remarks (if any):

| - |
|---------------------------------------|
| - |
| |
| |
| |
| |
| |
| |
| Submitted by: Leung Kwok Fai Ben Rich |
| Title: Secretary |

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.