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美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01116)

DELAY IN DESPATCH OF CIRCULAR

Financial adviser to the Company

VEDA | CAPITAL
智 略 資 本

Reference is made to the announcement of Mayer Holdings Limited (the “**Company**”) dated 20 July 2018 (the “**Announcement**”) in relation to, among others, (i) the Settlement Deed and the Share Buy-backs; (ii) the Capital Reorganisation; (iii) the allotment and issue of the Remuneration Shares; and (iv) the Open Offer. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

Pursuant to Rule 8.2 of the Takeovers Code, a circular (the “**Circular**”) containing, among other things, further details of (i) the Settlement Deed and the transactions contemplated thereunder including but not limited to the Share Buy-backs; (ii) the Capital Reorganisation; (iii) the allotment and issue of the Remuneration Shares; (iv) the Open Offer; (v) a letter of recommendations from the Independent Board Committee to the Independent Shareholders in respect of the Settlement Deed and the transactions contemplated thereunder including but not limited to the Share Buy-backs and the Open Offer; (vi) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the Settlement Deed, the Share Buy-backs and the Open Offer; and (vii) a notice convening the EGM, is expected to be despatched to the Shareholders in accordance with the Takeovers Code within 21 days of the date of the Announcement, i.e. on or before 10 August 2018.

* For identification purpose only

As more time is required for preparing and finalising the Circular (including but not limited to the financial information of the Group and the letter of advice from the Independent Financial Adviser), an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for, and the Executive is minded to grant, its consent to an extension of time for the despatch of the Circular to the Shareholders to a date falling on or before 24 August 2018.

CONTINUED SUSPENSION OF THE TRADING IN THE SHARES

The Company requested to suspend the trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on 9 January 2012 pending the release of an announcement by the Company which was of price-sensitive in nature. Trading in the Shares will continue to be suspended until further notice.

For and on behalf of the Board
Mayer Holdings Limited
Lee Kwok Leung
Chairman and Executive Director

Hong Kong, 10 August 2018

As at the date hereof, the Board comprises three executive directors, namely Mr. Lee Kwok Leung, Mr. Xu Lidi and Mr. Lin Jinhe; one non-executive director, namely Mr. Wang Dongqi; and three independent non-executive directors, namely Mr. Lau Kwok Hung, Mr. Ng Cheuk Lun and Mr. Deng Shimin.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable enquiries, to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

The English text of this announcement shall prevail over its Chinese text.