

### **Monthly Return of Equity Issuer on Movements in Securities**

For the month end	ed (dd/mm/yyyy):	31/10/2018	
To: Hong Kong Exc	hanges and Clearing	Limited	
Name of Issuer:	Mayer Holdings L 美亞控股有限公		
Date Submitted: 01/11/2018			

### I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code: <u>01116</u> Desc	cription:	Ordinary	Shares
	No. of ordinary shares	Par value (state currency)	Authorised share capital (state currency)
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000
Increase/(decrease)	2,000,000,000		HK\$600,000,000
Balance at close of the month	4,000,000,000	HK\$0.20	HK\$800,000,000
(2) Stock code: N/A Desc	eription:	-	
	No. of ordinary shares	Par value (state currency)	Authorised share capital (state currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code:	N/A	Description:	-	
		No. of preference shares	Par value (state currency)	Authorised share capital (state currency)
Balance at close of pro	eceding mor		_	
Increase/(decrease)			_	
Balance at close of the	e month			
3. Other Classes of S Stock code:	Shares N/A	Description:		
3. Other Classes of S Stock code:		Description:  No. of other classes of shares	Par value (state currency)	Authorised share capital (state currency)
	N/A	No. of other classes of shares	(state	capital
Stock code:	N/A	No. of other classes of shares	(state	capital

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### II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes	
			shares	of shares	
Balance at close of preceding month	927,563,636	N/A	N/A	N/A	
Increase/ (decrease) during the month	(577,963,636)	N/A	N/A	N/A	
Balance at close of the month	349,600,000	N/A	N/A	N/A	

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme No. of new shares including EGM No. of new shares of issuer which may

approval date		Movement duri	ing the month	be issued pursuant		
(dd/mm/yyyy) and -					during the month	thereto as at close of
class of shares					pursuant thereto	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
-						
shares						
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
2.37/4						
3. N/A						
( / / )						
shares						
(Note 1)						
(11010 1)		Tot	al A · (Ordin	ary charec)	-	
		101	al A (Olull	ialy silaics)	<del>-</del>	
			(D. C	1 )	-	
			(Prefere	nce snares)	<del>-</del>	
					-	
			((	Other class)	<u>-</u>	
Total funds raised dur	ring the month	from exercise of	of			
ontions (state currence	v)			_		

# Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which may be issued issuer issued pursuant during the month thereto as at Currency of Nominal value at Exercised Nominal value pursuant close of the close of Description of warrants during the at close of the thereto month nominal (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A

Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				
2. N/A	-			
	-			
Stock code (if listed) Class of shares issuable (Note 1)		_		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
3. N/A	- -			
Class of shares	( / / )	_		
4. N/A	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_		
	Tot	tal B.: (Ordinary shares)	-	-
		(Preference shares) (Other class)	-	-

Convertibles (i.e. Convert		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	ouistanding	month	month	monu	шегею	monui
1. IVA						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price						
	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	( / / )					
		To	otal C.: (Ordin	nary shares)	-	_
				ence shares)		
			(0	Other class)	-	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Allotment and issue of 4,000,000 Adjusted Shares to Veda  Capital Limited pursuant to the resolutions passed by the shareholders on the EGM of 15 October 2018.  EGM (15/10/2018)  Adjusted ordinary shares (Note 1)	4,000,000	
2. N/A  ( / / ) shares (Note 1)		
3. N/A (/// ) shares (Note 1)		
Total D.: (Ordinary shares)  (Preference shares)  (Other class)	4,000,000	

Ot	ther Movements in	n Issued S	hare Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of 18840			Class of shares issuable				
				(Note 1)	J		_	
1.	Rights issue	At price:	state currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable				
				(Note 1)	(	`		
2.	Open offer	At price:	state currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)			-	
3.	Placing	At price:	state currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	( / /	)		
·								

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)	_	
5.	Scrip dividend At price: state currence	Issue and allotment ( / / date: (dd/mm/yyyy)	N/A	N/A
		EGM approval date: ( / / (dd/mm/yyyy)	)	
		Class of shares repurchased (Note 1)		
6.	Repurchase of shares	Cancellation date: (16/10/2018) (dd/mm/yyyy)	(236,363,636)	N/A
		EGM approval date: (15/10/2018) (dd/mm/yyyy)		
		Class of shares redeemed (Note 1)	_	
7.	Redemption of shares	Redemption date: ( / / (dd/mm/yyyy)	N/A	N/A
		EGM approval date: ( / / (dd/mm/yyyy)	)	
		Class of shares issuable Ordinary (Note 1)		
8.	Consideration issue at price (state currency): HK\$	Issue and allotment date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		EGM approval date: ( / / ) (dd/mm/yyyy)		
				-

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of issued shares consolidated (Note 1)  Share consolidation date: (16/15/2018) (dd/mm/yyyy)  EGM approval date: (15/10/2018) (dd/mm/yyyy)	(345,600,000)	N/A
10. Other (Please specify)  At price (state currer HK\$	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)		N/A
	Total E.: (Ordinary shares)(  (Preference shares)  (Other class)	-	_
		(1) (577)	- - -
(These figures should be the same as the re	elevant figures under II above ("Movements in Issue	d Share Capita	:l").)

Remarks (if any):
Submitted by: Leung Kwok Fai Ben Rich
Title: Secretary (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.