

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2018

To: Hong Kong Exchanges and Clearing Limited

	Mayer Holdings Limited
Name of Issuer:	美亞控股有限公司*
Date Submitted:	03/12/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code:01116 Dese	cription:	Ordinary	Ordinary Shares		
	No. of ordinary shares	Par value (state currency)	Authorised share capital (state currency)		
Balance at close of preceding month	4,000,000,000	HK\$0.20	HK\$800,000,000		
Increase/(decrease)					
Balance at close of the month	4,000,000,000	HK\$0.20	HK\$800,000,000		
(2) Stock code: <u>N/A</u> Dese	cription:				
	No. of ordinary shares	Par value (state currency)	Authorised share capital (state currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code: _	N/A	Description:		
		No. of preference shares	Par value (state currency)	Authorised share capital (state currency)
Balance at close of	preceding mo	nth		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code: <u>N/A</u> Des	scription:		
	No. of other classes of shares	Par value (state currency)	Authorised share capital (state currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*state currency*): **HK\$800,000,000**

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	349,600,000	N/A	N/A	N/A
Increase/ (decrease) during the month	1,398,400,000	N/A	N/A	N/A
Balance at close of the month	1,748,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme		•				No. of new shares	
including EGM					No. of new shares	of issuer which may	
approval date		Movement duri	ng the month		of issuer issued	be issued pursuant	
(dd/mm/yyyy) and -			0		during the month	thereto as at close of	
class of shares					pursuant thereto	the month	
issuable	Granted	Exercised	Cancelled	Lapsed			
<u>1. N/A</u>							
shares							
(Note 1)							
2. N/A							
shares							
(Note 1)						· · · · · · · · · · · · · · · · · · ·	
3. N/A							
shares							
$\frac{\text{shares}}{(\text{Note }1)}$							
		Tot	al A · (Ordin	ary shares)	-		
		100		ary shares) _			
			(Prefere	nce shares)	-		
			(0	Other class)	-		
Total funds raised dur		from exercise o	f				
options (state currenc	y)			-			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A		_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tota	(Preferen	ary shares) nce shares) Other class)	-	
		(/		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Staals and a (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
	(/ /)		tal C.: (Ordir	nary shares)	-	
				ence shares)		
			(0	Other class)	-	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_	
	-	
EGM (/ /) shares (Note 1)		
2. <u>N/A</u>		
	-	
EGM (/ /) shares (Note 1)	-	
3. <u>N/A</u>	_	
EGM (/ /)		
shares (Note 1)		
Total D.: (Ordinary shares)		
(Preference shares)		
(Other class)		

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Typ	e of Issue		Class of shares			
			issuable (Note 1)			
1.	Rights issue	At price: (state currency)	Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		(suce currency)	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Ordinary		
2.	Open offer	At price: HK\$0.20	Issue and allotment date: (dd/mm/yyyy)	(20/11/2018)	1,398,400,000	N/A
			EGM approval date: (dd/mm/yyyy)	(15/10/2018)		
			Class of shares issuable (Note 1)			
3.	Placing	At price: (state currency)	Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		(EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
4.	Bonus issue	At price: (state currency)	Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		(EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price: (state currency)	Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	arriaona	(sure currency)	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1))		
6.	Repurchase of shares	At price: (state currency)	Cancellation date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	01 5116105	(state currency)	EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	- N/A	N/A
8.	Consideration issu at price (state currency)		Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	- N/A	N/A
9.	Capital reorganisation		Class of issued shares consolidated (<i>Note 1</i>) Share consolidation date: ((dd/mm/yyyy) EGM approval date: ((dd/mm/yyyy)		N/A	N/A
10.	Other (Please specify)	At price (state current HK\$	Class of shares iss (Note 1) Issue and allotmen date: (dd/mm/yyy EGM approval da (dd/mm/yyyy)	nt (// y)) N/A	N/A
				Ordinary shares) _ reference shares) _ (Other class) _		

(1)	1,398,400,000
(2)	-
	-
	-
	(1) (2)

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Remarks (if any):

Submitted by: Leung Kwok Fai Ben Rich

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- *1.* State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*