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美亞控股有限公司\*  
MAYER HOLDINGS LIMITED

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 1116)

## POSITIVE PROFIT WARNING

This announcement is made by Mayer Holdings Limited (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the currently available preliminary assessment of the unaudited consolidated management accounts of the Company for the year ended 31 December 2020 (the “**Unaudited Consolidated Management Accounts**”) and information currently available to the Board, it is expected to record a net profit of approximately in the range from RMB18,000,000 to RMB22,000,000 for the year ended 31 December 2020 as compared to a net profit of approximately RMB8,075,000 for the year ended 31 December 2019. The Board believes that the expected growth of profit was primarily due to the increase in revenue and gross profit from the Group’s urban renewal projects planning and consulting segment in the year ended 31 December 2020.

As the Group is still in the process of finalizing the final results for the year ended 31 December 2020, the information contained in this announcement is only based on the preliminary assessment of the Unaudited Consolidated Management Accounts which have not been audited or reviewed by the Company’s auditors and/or by the audit committee of the Company. The actual financial results for the year ended 31 December 2020 is scheduled to be announced on 31 March 2021.

**The Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Mayer Holdings Limited**  
**Xu Lidi**  
*Chairman and Executive Director*

Hong Kong, 26 March 2021

*As at the date hereof, the Board comprises four executive Directors, namely, Mr. Xu Lidi, Mr. Lee Kwok Leung, Mr. Zhou Shi Hao and Mr. Chen Zhirui; one non-executive Director, namely, Mr. Wang Dongqi; and three independent non-executive Directors, namely, Mr. Lau Kwok Hung, Mr. Cheung, Eddie Ho Kuen and Dr. Li Yutong.*

*\* For identification purpose only*