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美亞控股有限公司*

MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1116)

**(1) DELAY IN PUBLICATION OF THE ANNUAL RESULTS FOR
THE YEAR ENDED 30 JUNE 2023;
(2) ADJOURNMENT OF BOARD MEETING;
AND
(3) TRADING HALT**

This announcement is made by Mayer Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”), pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

**DELAY IN PUBLICATION OF THE ANNUAL RESULTS FOR THE YEAR
ENDED 30 JUNE 2023**

Pursuant to Rule 13.49(1) of the Listing Rules, the Company is required to publish an announcement for the annual results of the Group for the financial year ended 30 June 2023 (the “**Year**” and the “**2023 Annual Results**”, respectively) on a date not later than three months after the end of the financial year of the Company, namely, on or before 30 September 2023. Under Rule 13.49(2) of the Listing Rules, the preliminary announcement in relation to the 2023 Annual Results shall be based on the Group’s consolidated financial statements for the Year, which shall have been agreed with the auditor of the Company (the “**Auditor**”). The board of directors of the Company (the “**Directors**” and the “**Board**”, respectively) wishes to inform the shareholders of the Company (the “**Shareholders**”) that the Company will not be able to publish the 2023 Annual results on or before 30 September 2023 in accordance with Rules 13.49(1) and (2) of the Listing Rules as additional time is required for the Company to gather and provide the necessary documents and information requested by the Auditor, including but not limited to, an investigation report to be prepared by the independent investigation committee of the Company.

* *For identification purpose only*

Rule 13.49(3) of the Listing Rules provides that where a listed issuer is unable to issue its preliminary results in accordance with Rules 13.49(1) and (2) of the Listing Rules, it must announce its results based on the financial results that have yet to be agreed with the Auditor (so far as the information is available). The Board, after due and careful consideration, is of the view that it would not be appropriate for the Company to publish the unaudited management accounts of the Group for the Year, which are subject to audit at this stage, as such information may confuse or mislead the Shareholders and potential investors of the Company. The Board and the management of the Company will continue to work closely with the Auditor so as to facilitate the completion of the remaining audit procedures and to publish the 2023 Annual Results as soon as practicable.

ADJOURNMENT OF BOARD MEETING

As disclosed in the announcement of the Company dated 18 September 2023, the meeting of the Board (the “**Board Meeting**”) was originally determined to be held on 28 September 2023 for the purposes of, among other matters, considering and approving the final results of the Group for the Year and considering the payment of final dividend, if applicable. Due to the aforesaid delay in the publication of the 2023 Annual Results, the Board Meeting will be adjourned to on or before 31 October 2023.

TRADING HALT

Pursuant to Rule 13.50 of the Listing Rules, the Stock Exchange will normally require suspension of trading in an issuer’s securities if the issuer fails to publish periodic financial information in accordance with the Listing Rules, and the suspension will normally remain in force until the issuer publishes an announcement containing the requisite financial information. Accordingly, trading in the shares of the Company on the Stock Exchange has been halted with effect from 9:00 a.m. on 29 September 2023 pending the publication of the 2023 Annual Results by the Company.

By order of the Board
Mayer Holdings Limited
Lee Kwok Leung
Chairman and Executive Director

Hong Kong, 29 September 2023

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Lee Kwok Leung (Chairman), Mr. Zhou Shi Hao, Mr. Chen Zhirui, Mr. Xiao Libo (Chief Executive Officer) and Dr. Cheung Ka Yue; one non-executive Director, namely Mr. Lam Chung Chak; and three independent non-executive Directors, namely Mr. Lau Kwok Hung, Mr. Chan Chun Kit and Mr. Lu Jianping.