

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/12/2014		
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer	Melbourn	ne Enterprises Ltd		
Date Submitted	2/1/2015			
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : <u>0158</u>	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	30,000,000	HKD5.00	HKD150,000,000
Increase/(decrease)		Nil	-	Nil
Balance at close of the month		30,000,000	HKD5.00	HKD150,000,000
(2) Stock code :	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)			-	
Balance at close of the month	-			

Stock code :	Descrip	otion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the r	nonth			
3. Other Classes of Shar	res			
Stock code :	Descrip	otion:		
Stock code :	Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : Balance at close of prec		No. of other	(State	_
		No. of other	(State	capital

No. of new shares of

issuer issued during

No. of new shares of

issuer which may be

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	25,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	25,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Particulars of share

option scheme

Share Options (under Share Option Schemes of the Issuer)

including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares Lapsed issuable Granted Exercised Cancelled (/ /) shares (*Note 1*)) shares (*Note 1*) shares (*Note 1*)

Total A. (Ordinary shares)

(Preference shares)

(Other class)

Nil

N/A

N/A

Warrants to Issue Shares of the Is	suer which are to be Liste	ed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal clos value precedin	e of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	-					
	<u> </u>					<u>.</u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2.	-					
	-					
						. -
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	(, , , ,					
	-					
	- <u> </u>					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(' ')					
	-					
	<u></u>					
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Ordir	nary shares)	Nil	
		· · · · · ·		ence shares)	N/A	-
			•	Other class)	N/A	=

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Outstanding	month	month	monui		
Stock code (if listed)					· 	
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.	(/ /)					
0. 1. 1. (01 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
-						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)					· 	
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	N/A	-
			(Other class)	N/A	=

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
(/ /)		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	-
(Other class)	N/A	•

Class of shares issuable Class of shares iss		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable Class of shares iss		Type of Issue						
At price: currency								
Class of shares issuable (//) 2. Open offer At price: State currency State currency Class and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) Class of shares issuable (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//)	1.	Rights issue	At price : State currency		(/ /)		
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (//) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//)				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (//) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//)								
At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)								
Class of shares issuable (dd/mm/yyyy) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (dd/mm/yyyy) EGM approval date: (///) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///)	2.	Open offer	At price : State currency		(/ /)		
Class of shares issuable Class of shares iss					(/ /)		
Class of shares issuable Class of shares issuable (/ /)								
EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:								
Class of shares issuable ————————————————————————————————————	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:					(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)								
Edit approvar date:	4.	Bonus issue			(/ /)		
					(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

		For I	Main Board	d and GEM lis		
				No. of new shares of	No. of new shares of	
				issuer issued		
				during the	may be	
				month	issued	
				pursuant	pursuant	
				thereto	thereto as at	
					close of the	
	Type of Issue				month	
		Class of shares issuable				
		(Note 1)				
0	Comital		/ /)			
9.	Capital reorganisation		<i>' '</i>			
	reorganisation	date: (dd/mm/yyyy)				
		EGM approval date:	/ /)			
		(dd/mm/yyyy)				
		`				
		Class of shares issuable				
		(Note 1)				
10.	Other State		/ /)			
	Other (Please specify) At price : State currency	ibbac and anothern	/ /)			
		date: (dd/mm/yyyy)				
		EGM approval date:	/ /)			
		(dd/mm/yyyy)				
		(3333)		-		
		Total E. (Ordi	nary shares	s) Nil		
			ence shares			
		*	Other class	· 		
		(Other class	5) <u>1\/A</u>		
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1) Nil		
			//			
			(2	2) N/A		
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E)	:	37/4		
	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A					
To	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A					
(T	These figures should be the same as the relevant figur	es under II above ("Movement	ts in Issued			
(1	nese figures should be the same as the relevant figure	es unuer 11 ubove (movement	s in issueu	Share Capital).)	

Remarks (if any):	
Submitted by:	Ron Chan	
Title:	Manager	
	Manager	
(Direc	tor, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.