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MELBOURNE ENTERPRISES LIMITED

萬邦投資有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 158)

APPOINTMENT OF EXECUTIVE DIRECTOR

The Board is pleased to announce that Mr. Tsang On Yip, Patrick has been appointed as an executive director of the Company with effect from 30 April 2015.

The board of directors (the "Board") of Melbourne Enterprises Limited (the "Company") is pleased to announce that Mr. Tsang On Yip, Patrick ("Mr. Tsang") has been appointed as an executive director of the Company with effect from 30 April 2015.

Mr. Tsang, aged 43, obtained a bachelor's degree in Economics from Columbia College of Columbia University in New York, USA in 1994. Mr. Tsang is a director of Cheng Yu Tung Foundation Limited and a director and chief executive officer of Chow Tai Fook Enterprises Limited. Mr. Tsang has over 20 years of international capital markets experience and was a managing director at Deutsche Bank AG, Hong Kong branch, where he worked from 2003 to 2012.

Mr. Tsang is a non-executive director of Integrated Waste Solutions Group Holdings Limited since 1 November 2012, a company listed on the Main Board of The Stock Exchange of Hong Kong Limited (stock code: 0923).

Mr. Tsang has entered into a service contract with the Company. Mr. Tsang has been appointed as an executive director of the Company for a term of three years from 30 April 2015, subject to retirement by rotation and re-election at annual general meetings of the Company in accordance with the articles of association of the Company (the "Articles"). He will hold office until the next following annual general meeting of the Company and shall be eligible for re-election in accordance with the Articles. Mr. Tsang is entitled to an annual director's fee of HK\$80,000, which is determined with reference to the prevailing market conditions and is reviewed by the remuneration committee of the Company. As at the date of this announcement, Mr. Tsang is not interested in any shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571, Law of Hong Kong).

Save as disclosed above, Mr. Tsang has no relationships with any directors, senior management or substantial or controlling shareholders of the Company and he did not hold any other directorship in the last three years in any other listed public companies, the securities of which are listed in Hong Kong or overseas. Save as disclosed above, Mr. Tsang does not hold any other position with the Company or any of its subsidiaries.

Save as disclosed above, Mr. Tsang has confirmed that there are no other matters that need to be brought to the attention of the shareholders of the Company nor is there any other information which is required to be

disclosed under Rules 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board would like to take this opportunity to welcome Mr. Tsang for joining the Board.

By Order of the board of Directors
MELBOURNE ENTERPRISES LIMITED

萬邦投資有限公司
Chung Yin Shu, Frederick
Director

Hong Kong, 30 April 2015

As at the date of this announcement, the board of the Company comprises (a) three executive Directors, namely Mr. Chung Ming Fai, Mr. Chung Yin Shu, Frederick and Mr. Tsang On Yip, Patrick; (b) one non-executive Director, namely Mr. Chung Wai Shu, Robert; and (c) four independent non-executive Directors, namely Mr. Yuen Pak Yiu, Philip, Dr. Fong Yun Wah, Mr. Lo Pak Shiu and Mr. Yuen Sik Ming, Patrick.