

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/10/2012 |
|------------------------------------|------------|
|------------------------------------|------------|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Melbourne Enterprises Ltd |  |
|----------------|---------------------------|--|
| Date Submitted | 2/11/2012                 |  |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>0158</u> Descri | ption :                |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 30,000,000             | HKD5.00                          | HKD150,000,000                                  |
| Increase/(decrease)                 | Nil                    | -                                | Nil   |
| Balance at close of the month       | 30,000,000             | HKD5.00                          | HKD150,000,000                                  |
| (2) Stock code :Descri              | ption :                |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        | -                                |   |
| Balance at close of the month       |                        |                                  |   |

## 2. Preference Shares

| Stock code :Descr                   | iption :                 |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

## 3. Other Classes of Shares

| Stock code :Description :           |                                |                                  |   |  |
|-------------------------------------|--------------------------------|----------------------------------|---|--|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month |                                |                                  |   |  |
| Increase/(decrease)                 |                                |                                  |   |  |
| Balance at close of the month       |                                |                                  |   |  |

Total authorised share capital at the end of the month (*State currency*) : HKD150,000,000

## II. Movements in Issued Share Capital

|  | No. of ordin | nary shares | No of preference | No. of other classes |
|--|--------------|-------------|------------------|----------------------|
|  | (1)          | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 25,000,000   | N/A         | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | N/A          | N/A         | N/A              | N/A                  |
| Balance at close of the month            | 25,000,000   | N/A         | N/A              | N/A                  |

III. Details of Movements in Issued Share Capital

| Share Options (under               | Share Option   | Schemes of the  | Issuer)        |              |   |  |
|------------------------------------|----------------|-----------------|----------------|--------------|---|--|
| Particulars of share option scheme |                |                 |                |              | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
| including EGM                      |                |                 |                |              | the month pursuant                        | issued pursuant thereto                  |
| approval date                      |                | Movement duri   | ng the month   |              | thereto                                   | as at close of the month                 |
| (dd/mm/yyyy) and -                 |                |                 | 0              |              |   |  |
| class of shares                    |                |                 |                |              |   |  |
| issuable                           | Granted        | Exercised       | Cancelled      | Lapsed       |   |  |
| <u> </u>                           |                |                 |                |              |   |  |
|                                    |                |                 |                |              |   |  |
|                                    |                |                 |                |              |   |  |
|                                    |                |                 |                |              |   |  |
| ( / / )                            |                |                 |                |              |   |  |
| shares                             |                |                 |                |              |   |  |
| (Note 1)                           |                |                 |                |              |   |  |
|                                    |                |                 |                |              |   |  |
| 2.                                 |                |                 |                |              |   |  |
|                                    |                |                 |                |              |   |  |
|                                    |                |                 |                |              |   |  |
|                                    |                |                 |                |              |   |  |
| ( / / )                            |                |                 |                |              |   |  |
| shares                             |                |                 |                |              |   |  |
| (Note 1)                           |                |                 |                |              |   |  |
|                                    |                |                 |                |              |   |  |
| 3.                                 |                |                 |                |              |   |  |
|                                    |                |                 |                |              |   |  |
|                                    |                |                 |                |              |   |  |
|                                    |                |                 |                |              |   |  |
| ( / / )                            |                |                 |                |              |   |  |
| shares                             |                |                 |                |              |   |  |
| (Note 1)                           |                |                 |                |              |   |  |
|                                    |                | To              | otal A. (Ordin |              | Nil                                       |  |
|                                    |                |                 | (Prefere       | nce shares)  | N/A                                       |  |
|                                    |                |                 | (0             | Other class) | N/A                                       |  |
| Total funds raised dur             | ring the month | from exercise o | of             |              |   |  |
| options (State currence            |                |                 | Nil            |              |   |  |
|                                    |                |                 |                |              |   |  |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------------------------------|---|--|--|
| 1.   | -   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>2.          |   |                                  |   |  |  |
|  | -   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. | ( / / )   |                                  |   |  |  |
|  |   |                                  | <u> </u>                                  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price   |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )   |                                  |   |  |  |
|  | -   |                                  |   |  |  |
| ( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date  |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)  | ( / / )<br>Total  | B (Ordi                          | nary shares)                              | Nil  |  |
|  | 10141   | (Prefer                          | ence shares)<br>(Other class)             | N/A<br>N/A<br>N/A  | -<br>-<br>-  |

| Convertibles (i.e. Convertible i  | nto Shores of the | laguar which are to                      |                                  | For Main Board and GEM listed issuers |  |  |  |
|---|-------------------|--|----------------------------------|---------------------------------------|--|--|--|
| Class and description   |                   | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |
| 1.  |                   |  |                                  |                                       |  |  |  |
|   |                   |  |                                  |                                       |  |  |  |
|   |                   |  |                                  |                                       |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable) |                   | ·  |                                  |                                       |  |  |  |
| (dd/mm/yyyy))   | ( / / )           |  |                                  |                                       |  |  |  |
| 2.  |                   |  |                                  |                                       |  |  |  |
|   |                   |  |                                  |                                       |  |  |  |
|   |                   |  |                                  |                                       |  |  |  |
| Stock code (if listed)  |                   | ·  |                                  |                                       |  |  |  |
| Class of shares   |                   |  |                                  |                                       |  |  |  |
| issuable ( <i>Note 1</i> )  |                   |  |                                  |                                       |  |  |  |
| EGM approval date   |                   |  |                                  |                                       |  |  |  |
| (if applicable)   | ( / / )           |  |                                  |                                       |  |  |  |
| (dd/mm/yyyy)3.  | ( / / )           |  |                                  |                                       |  |  |  |
|   |                   |  |                                  |                                       |  |  |  |
|   |                   |  |                                  |                                       |  |  |  |
|   |                   |  |                                  |                                       |  |  |  |
| Stock code (if listed)  |                   |  |                                  |                                       |  |  |  |
| issuable (Note 1)   |                   |  |                                  |                                       |  |  |  |
| Subscription price  |                   |  |                                  |                                       |  |  |  |
| EGM approval date (if applicable)   |                   |  |                                  |                                       |  |  |  |
|   | ( / / )           |  |                                  |                                       |  |  |  |
| 4.  |                   |  |                                  |                                       |  |  |  |
|   |                   |  |                                  |                                       |  |  |  |
|   |                   |  |                                  |                                       |  |  |  |
| Stock code (if listed)  |                   |  |                                  |                                       |  | ·  |  |
| Class of shares   |                   |  |                                  |                                       |  |  |  |
| issuable ( <i>Note 1</i> )  |                   |  |                                  |                                       |  |  |  |
| EGM approval date   |                   |  |                                  |                                       |  |  |  |
| (if applicable)   |                   |  |                                  |                                       |  |  |  |
| (dd/mm/yyyy)  | ( / / )           |  | Fotal C. (Ordii                  | nary shares)                          | Nil  |  |  |
|   |                   |  |                                  | ence shares)                          | N/A  | -  |  |
|   |                   |  | (                                | Other class)                          | N/A  | -  |  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1   |   |  |
|   | -   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| 2   |   |  |
|   |   |  |
|   | -   |  |
| shares (Note 1)   | -   |  |
|   |   |  |
| 3   | -   |  |
|   | -   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| Total D. (Ordinary shares)  | Nil   |  |
| (Preference shares)   | N/A   |  |
| (Other class)   | N/A   |  |
|   |   |  |

|    | Type of Issue | ssued Share Capital |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------|---|-------|---|--|---|
|    |               |                     | Class of shares issuable  |       |   |  |   |
| 1. | Rights issue  | At price : State    | ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               | -                   | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |   |
|    |               |                     |   |       |   |  |   |
|    |               |                     | Class of shares issuable (Note 1)                               |       |   |  |   |
| 2. | Open offer    | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |   |
|    |               |                     |   |       |   |  |   |
|    |               |                     | Class of shares issuable (Note 1)                               |       |   |  |   |
| 3. | Placing       | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |   |
|    |               |                     |   |       |   |  |   |
|    |               |                     | Class of shares issuable (Note 1)                               |       |   |  |   |
| 4. | Bonus issue   |                     | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |   |
|    |               |                     |   |       |   |  |   |
|    |               |                     |   |       |   |  |   |

|    | Type of Issue                                 | F  | For | Main | Boar | d and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|---|--|-----|------|------|---|----------------------|
|    |   |  |     |      |      |   |                      |
|    | Sector  | Class of shares issuable (Note 1)                | _   |      |      |   |                      |
| 5. | Scrip dividend At price : State<br>currency   | Issue and allotment<br>date : (dd/mm/yyyy)       | (   | / /  | )    |   |                      |
|    |   | EGM approval date:<br>(dd/mm/yyyy)               | (   | / /  | )    |   |                      |
|    |   |  |     |      |      |   |                      |
|    |   | Class of shares<br>repurchased ( <i>Note 1</i> ) | _   |      |      |   |                      |
| 6. | Repurchase of shares                          | Cancellation date :<br>(dd/mm/yyyy)              | (   | / /  | )    |   |                      |
|    |   | EGM approval date:<br>(dd/mm/yyyy)               | (   | / /  | )    |   |                      |
|    |   |  |     |      |      |   |                      |
|    |   | Class of shares redeemed ( <i>Note 1</i> )       |     |      |      |   |                      |
| 7. | Redemption of shares                          | Redemption date :<br>(dd/mm/yyyy)                | (   | / /  | )    |   |                      |
|    |   | EGM approval date:<br>(dd/mm/yyyy)               | (   | / /  | )    |   |                      |
|    |   |  |     |      |      |   |                      |
|    |   | Class of shares issuable ( <i>Note 1</i> )       |     |      |      |   |                      |
| 8. | Consideration issue At price : State currency | Issue and allotment<br>date : (dd/mm/yyyy)       | (   | / /  | )    |   |                      |
|    |   | EGM approval date:<br>(dd/mm/yyyy)               | (   | / /  | )    |   |                      |
|    |   |  |     |      |      |   |                      |
|    |   |  |     |      |      |   |                      |

|     |                           |                  | For Main Board and   | For Main Board and GEM listed issuers  |  |  |
|-----|---------------------------|------------------|--|--|--|--|
|     | Type of Issue             |                  | sha<br>issue<br>duri<br>m<br>pur   | of new No. of new<br>res of shares of<br>r issued issuer which<br>ing the may be<br>onth issued<br>rsuant pursuant<br>thereto as at<br>close of the<br>month |  |  |
| 9.  | Capital<br>reorganisation |                  | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment ( / / )<br>date : (dd/mm/yyyy)  |  |  |  |
|     |                           |                  | EGM approval date: ( / / )<br>(dd/mm/yyyy)   |  |  |  |
| 10. | Other<br>(Please specify) | At price : State | Class of shares issuable<br>(Note 1)<br>– Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) |  |  |  |
|     |                           |                  | Total E. (Ordinary shares)<br>(Preference shares)<br>(Other class)   | Nil<br>N/A<br>N/A  |  |  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                      | (1) | Nil |  |  |  |
|--|-----|-----|--|--|--|
|  | (2) | N/A |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                    |     | N/A |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):              |     | N/A |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital |     |     |  |  |  |

| Submitted by                            | Ron Chan                          |            |  |
|---|-----------------------------------|------------|--|
| Submitted by:                           | Ron Chan                          |            |  |
|   |                                   |            |  |
| Title:                                  | Manager                           |            |  |
|   |                                   |            |  |
|   |                                   |            |  |
| (Director.)                             | Secretary or other duly authorise | d officer) |  |
| ( · · · · · · · · · · · · · · · · · · · | j                                 | /          |  |
|   |                                   |            |  |
|   |                                   |            |  |
|   |                                   |            |  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.