

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/1/2014				
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer Melbourne Enterprises Ltd				
Date Submitted	12/2/201	4		
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : <u>0158</u>	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	30,000,000	HKD5.00	HKD150,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month	-	30,000,000	HKD5.00	HKD150,000,000
(2) Stock code :	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Balance at close of preceding month Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	25,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	25,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled) shares (*Note 1*)) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/ATotal funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Is	suer which are to be L	isted				
Description of warrants (Date of expiry - dd/mm/yyyy)		nal value at close of ding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2.	-					
	_					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	-					
	-					
(/ /)	-			· -		-
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.	-					
	-					
(/ /)						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	(
(dd/mm/yyyy)	(/ /)					
		Total		nary shares)	Nil	_
				ence shares)	N/A	-
			(Other class)	N/A	-

Convertibles (i.e. Convertible is		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	<u></u>					
	<u> </u>					
Stock code (if listed)	_					
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u></u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u></u>					
	_					
						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
	_					
Ctanhand ('Ct' to 1'						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<u> </u>				
(if applicable)	/ / /					
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	N/A	- -
			(0	Other class)	N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_	
shares (Note 1)		
2.		
shares (Note 1)		_
3		
	_	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	-
(Other class)	N/A	•
		•

Class of shares issuable (// /) 1. Rights issue At price: State currency Class of shares issuable (// /) EGM approval date: (// /) Class of shares issuable (// /) Class of shares issuable (// /) EGM approval date: (// /) EGM approval date: (// /) EGM approval date: (// /) Class of shares issuable (// /) EGM approval date: (// /)		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of issue		Class of shows issuehly				
At price: currency date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (Note 1) 2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) (dd/mm/yyyy) Class of shares issuable (///) (Note 1) 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) Class of shares issuable (///) (Note 1) EGM approval date: (///) Class of shares issuable (///) (Note 1) Issue and allotment (///) (Note 1) Issue and allotment (///) Class of shares issuable (///) (Note 1) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)								
Class of shares issuable (//) date: (dd/mm/yyyy) 2. Open offer At price: State currency State currency	1.	Rights issue	At price : State currency		(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (Note 1) Class of shares issuable (/ /) (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy)								
Class of shares issuable (
Class of shares issuable Class of shares iss	2.	Open offer	At price : State currency		(/ /)		
(Note 1) 3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)					(/ /)		
(Note 1) 3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) (Note 1) EGM approval date: (/ /) EGM approval date: (/ /)								
EGM approval date: (dd/mm/yyyy) Class of shares issuable ——— (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)								
Class of shares issuable ————————————————————————————————————	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)								
Edit approvar date:	4.	Bonus issue			(/ /)		
1					(/ /)		

For Main Board and GEM listed issuers

	Type of Issue	_			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State curren	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State curren	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
					_	

		FC	or Main Bo			
					o. of new	No. of new shares of
					nares of	issuer which
					ring the	may be
					month	issued
					ursuant	pursuant
					hereto	thereto as at
						close of the
	Type of Issue					month
-	1,500 01 15540					
		Class of shares issuable (<i>Note 1</i>)				
	~		/			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)			
		ECM approval data	(/ /)	1		
		EGM approval date: (dd/mm/yyyy)	(, , ,			
						-
		Class of shares issuable				
		(Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment	(/ /)	1		
	(Please specify) At price currency	date : (dd/mm/yyyy)				
		Low approvar date.	(/ /)	1		
		(dd/mm/yyyy)				
		Total E. (Or	rdinary sha	res)	Nil	
			ference sha		N/A	
		,	(Other cla		N/A	
			(00000000		1 1/1 1	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E)):	(1)	Nil	
				(2)		
				(2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):	_	NT/A	
				-	N/A	
	otal increase / (decrease) in other classes of shares du	•			N/A	
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):		
		_
Submitted by:	Ron Chan	
Title:	Manager	
(Director,	Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.