

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | | 31/12 | /2018 | | | |
|---|---------|------------------------|------------------|----------------------------------|---|--|
| To : Hong Kong Exchanges and Clearing Limited | | | | | | |
| Name of Issuer Date Submitted | | Cities Hol /01/2019 | dings Limi | ited | | |
| I. Movements in Authorised | Share C | apital | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>2892</u> | _Descri | ption : | Ordinary | Shares | | |
| | | | ordinary ares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of precedin | g month | 2,000,00 | 0,000 | HK\$0.01 | HK\$20,000,000 | |
| Increase/(decrease) | | Nil | | | Nil | |
| Balance at close of the mon | th | 2,000,00 | 0,000 | HK\$0.01 | HK\$20,000,000 | |
| (2) Stock code : N/A | Descri | ption : | N/A | | | |
| | | | ordinary ares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding | g month | l | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the mon | th | | | | | |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|----------|
| Stock code : N/A Descript | tion : <u>N</u> /A | | |
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descript | tion : <u>N/A</u> | | |
| | No. of other classes of shares | Par value (State currency) | capital |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |
| Total authorised share capital at the elecurrency): | nd of the month | | ,000,000 |

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other | |
|---|--------------|-------------|------------------|-------------------|--|
| _ | (1) | (2) | shares | classes of shares | |
| Balance at the date of listing (20/12/2018) | 750,000,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the month | 750,000,000 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant thereto as at close of the month thereto as at close of the month the mo

| | - 1\ | viovernent duni | ig the month | | | |
|--------------------------------|---------|-----------------|--------------|------------|-------------|-----------|
| approval date (dd/mm/yyyy) and | | | | | | the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | | | |
| Option | | | | | | |
| Scheme | | | | | | |
| | | | | | | |
| (26/11/2018) | | | | | | |
| shares | 0 | 0 | 0 | 0 | 0 | 0 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares (Note 1) | | | - <u> </u> | | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | | y shares) | | |
| | | | (Preference | | N/A | |
| | | | • | her class) | N/A | |
| Total funds raised of | | nth from exerci | se | | | |
| of options (State cu | rrency) | | | | Nil | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|--|----------------------------------|--|---|---|
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | |) | - - - | | | |
| 2. | (/ / |)) | _ | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | |) | | | | |
| 3. | | | | | | |
| Subscription price EGM approval date (if applicable) | (/ / |) | - | | | |
| | | | | | | |
| Subscription price | |) | | | | |
| | | Total E | (Preferen | ary shares) nce shares) other class) | | <u>-</u> <u>-</u> |

| Class and description | Currency of amount outstanding | Amount a | at Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|--|-----------------|--|---|---|
| 1. N/A | <u> </u> | | | | | |
| - | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | 1 | | | | |
| 2. | — — — | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) _ _ |) | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | 1 | | | | |
| 4. | | | | | | |
| - | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | <u>. </u> | | ary shares) nce shares) Other class) | N/A | <u>.</u> |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| | | |
| | | |
| shares (Note 1) | | <u> </u> |
| 2. | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | . |
| (Other class) | N/A | - |
| | | - |

| 0 | ther Movements i | in Issued Sha | are Capital | | | | | |
|----|------------------|---------------|----------------|---|-------|---|--|---|
| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | may be issued pursuant thereto as at close of the |
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | N1/A |
| | | | | | | | N/A | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | IN/A | <u>IN/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | <u>N/A</u> |
| | | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|--------------------|---|---|-----|---|--|---|
| | 1,500 01 10000 | | | Class of shares | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N1/A | NI/A |
| | | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares repurchased (Note 1) | | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N1/A | N1/A |
| | | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N 1/4 | N/A |
| | | | | | | | | N/A | N/A |
| | | | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|---------------|-------------------|---|--|---|
| | | | | Class of sharesissuable (Note 1) | | |
| 9. | Capital reorganisation | | | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | | | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | | | | | | |
| 10 | Other | | | Class of sharesissuable (Note 1) | | |
| 10. | (Global Offering) | At price : | State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | | | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | | | | Total E. (Ordina | ıry | |
| | | | | share (Preference share (Other clas | es) N/A | - - - |
| | | | | | | |
| To | otal increase / (de | ecrease) in o | ordinary share | es during the month (i.e. Total of A to E): | (1) Nil | |
| | | | | | (2) N/A | |
| Тс | otal increase / (de | ecrease) in p | oreference sh | ares during the month (i.e. Total of A to E): | N/A | |

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

| Remarks (if any): |
|---|
| The shares of Million Cities Holdings Limited (the "Company") was newly listed on the Main Board of |
| The Stock Exchange of Hong Kong Limited on 20 December 2018, details of which could be referred |
| to the prospectus of the Company published on 10 December 2018 and the Company's |
| announcement of offer price and allotment results published on 19 December 2018. |
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| Submitted by: Lau Pui Kwan |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.