

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | | 30/4/2 | 2019 | | | |
|-------------------------------|----------|----------------------|------------------|----------------------------------|---|--|
| To : Hong Kong Exchanges | and Clea | aring Lim | ited | | | |
| Name of Issuer Date Submitted | | Cities Ho /4/2019 | ldings Lim | ited | | |
| I. Movements in Authorised | Share Ca | apital | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>2892</u> | Descrip | otion : | Ordinary | Shares | | |
| | | | ordinary ares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding | ng month | 2,000,00 | 0,000 | HK\$0.01 | HK\$20,000,000 | |
| Increase/(decrease) | | Nil | | | Nil | |
| Balance at close of the mor | nth | 2,000,00 | 0,000 | HK\$0.01 | HK\$20,000,000 | |
| (2) Stock code : N/A | Descrip | otion : | N/A | | | |
| | | | ordinary ares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding | ng month | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the mor | nth | | | | | |

| Stock code : N/A Des | scription : | N/A | | |
|----------------------------------|---------------------|--------------------------|----------------------------------|---------|
| | prefe | o. of erence ares | Par value (State currency) | capital |
| Balance at close of preceding mo | onth | | | |
| Increase/(decrease) | | | _ | |
| Balance at close of the month | | | _ | |
| | | | | |
| 3. Other Classes of Shares | | | | |
| | scription : | N/A | | |
| | No. c | N/A of other ses of ares | 1 | capital |
| | No. c clas sh | of other ses of | (State | capital |
| Stock code : N/A Des | No. c clas sh | of other ses of | (State | capital |
| Stock code : N/A Des | No. c clas sh | of other ses of | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other |
|---------------------------------------|------------------------|-----|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 750,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 750,000,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (26/11/2018) 0* shares 23,700,000 0 0 0 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) Nil

^{*}Number of share options as at 30 April 2019: 23,700,000 share options (0 share options vested and 23,700,000 share options unvested)

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------------------------|---|---|---|
| 1. IV/A | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | |) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | |) | | | | |
| | | | | | | |
| Subscription price EGM approval date (if applicable) | (/ / |) | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | |) | | | | |
| | | Total E | 3. (Ordina | ary shares) | Nii | l |
| | | | (Preferen | nce shares) Other class) | N/A N/A | <u> </u> |

| Convertibles (i.e. Convertible | Currency of amount outstanding | Amount a close of preceding month | t Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|-----------------------------------|----------------|--|---|---|
| 1. N/A | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | ary shares) ce shares) ther class) | Ni N/A N/A | _ <u>\</u> |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2 | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 3. | | |
| J | | |
| - | | |
| (/ /) | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | l Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | • |

| Ot | her Movements | in Issued Sha | are Capital | | | | | |
|----|---------------|---------------|--------------------|---|-------|---|--|---|
| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | may be issued pursuant thereto as at close of the |
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (da/iiii/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | <u>N/A</u> |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (4.5,))))) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| 1 | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|--------------------|---|-------|-----|--|---|
| | | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / | ') | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / | ') | N/A | N/A |
| | | | | | | | <u>IN/A</u> | IWA |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / | ′) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / | ′) | N/A | N/A |
| | | | | | | | N/A | IWA |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / | ') | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / | ') | N1/A | N1/A |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / | ′) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / | ′) | N 1/A | |
| | | | | | | | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | | | | i | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|-------------------------------|---------------|---------------------|--|----------------|--------------|--|---|
| | | | | Class of share issuable (Note 1) | s | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 10. | Other (Global Offering) | At price : | State | Class of share issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) | s |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Tota (Pre | | ares ares |) <u>Nil</u>) <u>N</u> /A | - - - |
| | | | | | | | | |
| To | otal increase / (de | ecrease) in o | ordinary shares dur | ing the month (i.e. Tota | ıl of A to E): | (1 |) Nil | |
| | | | | | | (2 | · | |
| To | otal increase / (de | ecrease) in p | oreference shares o | during the month (i.e. To | otal of A to I | E): | N/A | |

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

| Remarks (if any): |
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| |
| Submitted by: <u>Lau Pui Kwan</u> |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| , |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.