

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/07	/2019			
To : Hong Kong Exchanges	ng Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted		Cities Hol 5/2019	dings Lim	ited		
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>2892</u>	Descrip	otion :	Ordinary	Shares		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	ng month	2,000,00	0,000	HK\$0.01	HK\$20,000,000	
Increase/(decrease)		Nil			Nil	
Balance at close of the mor	nth	2,000,00	0,000	HK\$0.01	HK\$20,000,000	
(2) Stock code : N/A	Descrip	otion :	N/A			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	ng month					
Increase/(decrease)						
Balance at close of the mor	nth					

Stock code : N/A Des	scription :	N/A		
	prefe	o. of erence ares	Par value (State currency)	capital
Balance at close of preceding mo	onth			
Increase/(decrease)			_	
Balance at close of the month			_	
3. Other Classes of Shares				
	scription :	N/A		
	No. c	N/A of other ses of ares	1	capital
	No. c clas sh	of other ses of	(State	capital
Stock code : N/A Des	No. c clas sh	of other ses of	(State	capital
Stock code : N/A Des	No. c clas sh	of other ses of	(State	capital

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	750,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil _	N/A	N/A	N/A
Balance at close of the month	750,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (26/11/2018) 0\* shares 0 1,500,000 0 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) Nil

<sup>\*</sup>Number of share options as at 31 July 2019: 22,200,000 share options (0 share options vested and 22,200,000 share options unvested)

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.		)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		)				
Subscription price EGM approval date (if applicable)	( / /	)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		)				
		Total E	3. (Ordina	ary shares)	Nii	l
			(Preferen	nce shares) Other class)	N/A N/A	<u> </u>

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount a close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3.	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.	_					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )			ary shares) ce shares) ther class)	Ni N/A N/A	_ <u>\</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2		
( / / )		
shares (Note 1)		
3.		
J		
-		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	l Nil	
(Preference shares)	N/A	
(Other class)	N/A	
		•

Ot	her Movements	in Issued Sha	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(da/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(4.5,)))))			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
1								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	' )		
				EGM approval date: (dd/mm/yyyy)	( / /	' )	N/A	N/A
							<u>IN/A</u>	IWA
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	′ )		
				EGM approval date: (dd/mm/yyyy)	( / /	′ )	N/A	N/A
							N/A	IWA
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	' )		
				EGM approval date: (dd/mm/yyyy)	( / /	' )	N1/A	N1/A
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	′ )		
				EGM approval date: (dd/mm/yyyy)	( / /	′ )	<b>N</b> 1/A	
							N/A	N/A

	Type of Issue					i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of share issuable (Note 1)	s			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
10.	Other (Global Offering)	At price :	State	Class of share issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	s	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Tota (Pre		ares ares	) <u>Nil</u> ) <u>N</u> /A	- - -
To	otal increase / (de	ecrease) in o	ordinary shares dur	ing the month (i.e. Tota	ıl of A to E):	(1	) Nil	
						(2	·	
To	otal increase / (de	ecrease) in p	oreference shares o	during the month (i.e. To	otal of A to I	E):	N/A	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

Remarks (if any):
Submitted by: <u>Lau Pui Kwan</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
,

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.