

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/10/2019						
To : Hong Kong Exchanges	and Clearing	Limited					
Name of Issuer Million Cities Holdings Limited							
Date Submitted	e Submitted 7/11/2019						
I. Movements in Authorised	Share Capital	l					
1. Ordinary Shares							
(1) Stock code : <u>2892</u>	Description	: Ordinary	Shares				
	No	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month <u>2,00</u> 0	0,000,000	HK\$0.01	HK\$20,000,000			
Increase/(decrease)	Nil			Nil			
Balance at close of the mon	th <u>2,00</u>	0,000,000	HK\$0.01	HK\$20,000,000			
(2) Stock code : N/A	Description	: <u>N</u> /A					
	No	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares				
Stock code : <u>N/A</u> Descrip	tion: N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month_				
Increase/(decrease)		_		
Balance at close of the month				
3. Other Classes of Shares				
Stock code : N/A Descrip	tion : <u>N/A</u>			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month_				
Increase/(decrease)		_		
Balance at close of the month				
Total authorised share capital at the end of the month (State currency): HK\$20,000,000				

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	750,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	750,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise

of options (State currency)

Particulars of

Share Options (under Share Option Schemes of the Issuer)

share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (26/11/2018) 0* shares 0 0 0 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil

No. of new shares of No. of new shares of

N/A

Nil

(Preference shares)

(Other class)

^{*}Number of share options as at 31 October 2019: 22,200,000 share options (0 share options vested and 22,200,000 share options unvested)

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	(/ /)	-			
						_
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)	-			
(/ /)						_
Stock code (if listed) Class of shares						
EGM approval date (if applicable))	-			
Cubocription price						
(if applicable)	(/ /)	-			
		Total E	(Preferen	ary shares) nce shares) other class)	Nil N/A N/A	<u> </u>

Con	vertibles (i.e. Convertible	into Shares o	of the	Issuer whic	h are to be Liste	ed)	No. of new shares of	No. of new shares of
Clas	ss and description	Currency of amount outstanding	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	N/A							
		<u> </u>						
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
2.	(if applicable) (dd/mm/yyyy))	(/ /)	_				
<u> </u>		_ _ _						
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_				
3.	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_				
-								
	Stock code (if listed) Class of shares issuable (Note 1)			_				
	Subscription price EGM approval date			<u> </u>				
	(if applicable) (dd/mm/yyyy)	(/ /)	_				
4.		- 						
	Stock code (if listed) Class of shares			_	_			
	issuable (Note 1) Subscription price EGM approval date			<u> </u>				
	(if applicable) (dd/mm/yyyy)	(/ /)					
				-		ary shares) ce shares) ther class)	N/A	- <u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare Option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		
2		
shares (Note 1)		
3.		
-		
shares (Note 1)		
Total D. (Ordinario abarra)	N I:I	
Total D. (Ordinary shares)	Nil	-
(Preference shares)	N/A	_
(Other class)	N/A	
	-	-
	1	

С	ther Movements i	n Issued Sha	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1	. Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N 1/A
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
2	. Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u>IN/A</u>	<u>IN/A</u>
				Class of shares issuable (Note 1)				
3	. Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
4	. Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /	')		
				EGM approval date: (dd/mm/yyyy)	(/ /	')		
							N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 10000			Class of shares					
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(,	′ /)		
				EGM approval date: (dd/mm/yyyy)	(,	′ /)	N1/A	NI/A
								N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(,	′ /)		
				EGM approval date: (dd/mm/yyyy)	(,	′ /)	N 1/4	21/2
								N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(,	′ /)		
				EGM approval date: (dd/mm/yyyy)	(,	′ /)	N 1/A	21/2
								N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(,	′ /)		
				EGM approval date: (dd/mm/yyyy)	(,	′ /)	N1/A	N 1/A
								N/A	N/A

	Type of Issue					i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of share issuable (Note 1)	S			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
10.	Other (Global Offering)	At price :	State currency	Class of share issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	s)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Tota (Pre			Nil N/A	- - -
To	otal increase / (de	ecrease) in o	ordinary shares du	uring the month (i.e. Tota	l of A to E):	,	NI/A	
To	otal increase / (de	ecrease) in p	oreference shares	during the month (i.e. To	otal of A to	(2 E):	N/A	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

Remarks (if any):						
Submitted by:Lau Pui Kwan						
Title: Company Secretary						
(Director, Secretary or other duly authorised officer)						
(Director, Secretary or other duty authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.