

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/8/2020		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer Date Submitted	Million Cities Holdings Lim	ited	
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>2892</u>	Description :Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month <u>2,000,000,000</u>	HK\$0.01	HK\$20,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the mon	th <u>2,000,000,000</u>	HK\$0.01	HK\$20,000,000
(2) Stock code : N/A	Description : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month		
Increase/(decrease)			
Balance at close of the mon	th		

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e <i>currency</i>):	nd of the month		0,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	750,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	750,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Share Opti	on Schemes of	the Issuer)				
Particulars of						No. of new shares of	
share option						issuer which may be	
scheme					the month pursuant		
including EGM	M	lovement during	the month		thereto	thereto as at close of	
approval date		`	•		-	the month	
(dd/mm/yyyy) and							
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share							
Option							
Scheme							
(26/11/2018)							
shares	0	0	(1,500,000)	0	0	6,100,000*	
(Note 1)			(1,500,000)			0,100,000	
(Note 1)							
2.							
(/ /)							
shares							
(Note 1)							
(11010 1)							
3.							
<u> </u>							
(/ /)							
shares							
(Note 1)							
		Total /	A. (Ordina	ry shares)	Nil		
			(Preference	ce shares)	N/A		
	•	ther class)	N/A				
Total funds raised d	th from exercise	•	/				
of options (State cui			Nil				
Sp. 1.5.1.5 (State out	,						

^{*}Number of share options as at 31 August 2020: 18,300,000 share options (6,100,000 share options vested and 12,200,000 share options unvested)

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	(/ /)	-			
						_
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)	-			
(/ /)						_
Stock code (if listed) Class of shares						
EGM approval date (if applicable))	-			
Cubocription price						
(if applicable)	(/ /)	-			
		Total E	(Preferen	ary shares) nce shares) other class)	Nil N/A N/A	<u> </u>

Con	vertibles (i.e. Convertible	into Shares o	of the	Issuer whic	h are to be Liste	ed)	No. of new shares of	No. of new shares of
Clas	ss and description	Currency of amount outstanding	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	N/A							
		<u> </u>						
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
2.	(if applicable) (dd/mm/yyyy))	(/ /)	_				
<u> </u>		_ _ _						
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_				
3.	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_				
-								
	Stock code (if listed) Class of shares issuable (Note 1)			_				
	Subscription price EGM approval date			<u> </u>				
	(if applicable) (dd/mm/yyyy)	(/ /)	_				
4.		- 						
	Stock code (if listed) Class of shares			_	_			
	issuable (Note 1) Subscription price EGM approval date			<u> </u>				
	(if applicable) (dd/mm/yyyy)	(/ /)					
				-		ary shares) ce shares) ther class)	N/A	- <u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare Option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		
2		
shares (Note 1)		
3.		
-		
shares (Note 1)		
Total D. (Ordinario abarra)	N I:I	
Total D. (Ordinary shares)	Nil	-
(Preference shares)	N/A	_
(Other class)	N/A	
	-	-
	1	

0	ther Movements	in Issued Sha	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	. Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N 1/A	N 1/A
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
2	. Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
							<u>IN/A</u>	IV/A
				Class of shares issuable (Note 1)				
3	. Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4	. Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(~~,,,,,,,,,			N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 10000			Class of shares					
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(,	′ /)		
				EGM approval date: (dd/mm/yyyy)	(,	′ /)	N1/A	NI/A
								N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(,	′ /)		
				EGM approval date: (dd/mm/yyyy)	(,	′ /)	N 1/4	21/2
								N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(,	′ /)		
				EGM approval date: (dd/mm/yyyy)	(,	′ /)	N 1/A	21/2
								N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(,	′ /)		
				EGM approval date: (dd/mm/yyyy)	(,	′ /)	N1/A	N 1/A
								N/A	N/A

	Type of Issue					i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of share issuable (Note 1)	S			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
10.	Other (Global Offering)	At price :	State currency	Class of share issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	s)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Tota (Pre			Nil N/A	- - -
To	otal increase / (de	ecrease) in o	ordinary shares du	uring the month (i.e. Tota	l of A to E):	,	NI/A	
To	otal increase / (de	ecrease) in p	oreference shares	during the month (i.e. To	otal of A to	(2 E):	N/A	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

Remarks (if any):
Submitted by:Li Wa Tat Benedict
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.