

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/11/	/2020		
To : Hong Kong Exchanges	and Clea	aring Limi	ted		
Name of Issuer Date Submitted		Cities Hol 12/2020	dings Limi	ited	
I. Movements in Authorised	Share C	apital			
1. Ordinary Shares					
(1) Stock code : <u>2892</u>	Descri	ption :	Ordinary	Shares	
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	2,000,00	0,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)		Nil			Nil
Balance at close of the mon	th	2,000,00	0,000	HK\$0.01	HK\$20,000,000
(2) Stock code : N/A	Descri	ption :	N/A		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			
Stock code : N/A Descript	tion : <u>N</u> /A		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the elecurrency):	nd of the month		0,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(1) (2)		classes of shares	
Balance at close of preceding month	750,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	750,000,000	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	·	ovement durin	,			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
(26/11/2018) shares (Note 1)	0	0	0	0	0	6,100,000*
2.						
(/ /) shares (Note 1)						
3.						
(/ /) shares (Note 1)						
Total fundamenta del di			•	y shares) e shares) ner class)	Nil N/A N/A	
Total funds raised du of options (State curr		un from exercis			Nil	_

^{*}Number of share options as at 30 November 2020: 18,300,000 share options (6,100,000 share options vested and 12,200,000 share options unvested)

Warrants to Issue Shares of the	<u>e Issuer whi</u> ch	are to be Listed	<u></u>			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(/ /)	_			
<u>L.</u>						
(/ /) Stock code (if listed)						
Class of shares			-			
I			=			
Subscription price EGM approval date (if applicable)		\	-			
(dd/mm/yyyy) 3.	(/ /)	=			
<u>5.</u>						
(/ /) Stock code (if listed) Class of shares			-			
icauchla (Nata 1)						
Cubaculation arios			= "			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.		<i>]</i>	_			
(/ /)						
Stock code (if listed) Class of shares			_			
inguishin (Ninto 1)						
Culpassintian maiss			='			
EGM approval date			=			
(if applicable) (dd/mm/yyyy)	()				
(dd/11111/yyyy)	(/ /	J	_			
		Total I		ary shares)		<u> </u>
				ice shares)		_
			(C	Other class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed)	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) -					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /) 					
	_ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Гоtal С. (Ordina (Preferen	ary shares) ce shares)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	†	
	4	
	4	
shares (Note 1)		
2.		
	1	
-	1	
	-	
shares (Note 1)		
3.		
	1	
	1	
	1	
above (Note 1)	4	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(Other stass)	14/71	

(Oth	ner Movements	in Issued Sha	are Capital					
								No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
		Type of Issue							month
					Class of shares issuable (Note 1)				
1	١.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)				
2	2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)				
3	3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date:	(/ /)		
					(dd/mm/yyyy)			N/A	N/A
ŀ					Class of shares issuable (Note 1)				
2	1.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
					EGM approval date:	(/ /)		
					(dd/mm/yyyy)			N/A	N/A
1									

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	NI/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
	_			Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(uu/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/ A	N 1/ A
							N/A	N/A
10	Othor			Class of shares issuable (Note 1)		_		
10.	Other (Global Offering)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total				
				(Pref	sh erence sh	ares		-
				(1.10)	(Other o			. -
To	otal increase / (de	ecrease) in d	ordinary shares du	ring the month (i.e. Total	of A to E):	: (1) Nil	
						(2	2) N/A	
To	otal increase / (de	ecrease) in r	oreference shares	during the month (i.e. To	tal of A to		N/A	
	•	, ,		ares during the month (i.		,	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Li Wa Tat Benedict
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.