

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | _30/ | 04/2021 | | | | |
|---|-----------------------|-----------------------|----------------------------------|---|--|--|
| To : Hong Kong Exchanges | and Clearing L | imited | | | | |
| Name of Issuer Date Submitted Million Cities Holdings Limited 03/05/2021 | | | | | | |
| I. Movements in Authorised | Share Capital | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>2892</u> | Description: | Ordinary | Shares | | | |
| | | of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of precedi | ng month <u>2,000</u> | 000,000 | HK\$0.01 | HK\$20,000,000 | | |
| Increase/(decrease) | Nil | | | Nil | | |
| Balance at close of the mor | nth <u>2,000</u> | .000,000 | HK\$0.01 | HK\$20,000,000 | | |
| (2) Stock code : N/A | Description: | N/A | | | | |
| | | of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of precedi | ng month | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the mor | nth | | | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|---|
| Stock code : N/A Descript | tion : N/A | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descript | tion : <u>N/A</u> | | |
| | No. of other classes of shares | Par value (State currency) | capital |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month _ | | | |
| Total authorised share capital at the encurrency): | nd of the month | | ,000,000 |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other | | |
|---------------------------------------|--------------|------------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 750,000,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 750,000,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (26/11/2018) shares 0 0 0 0 11,600,000* (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) Nil

^{*}Number of share options as at 30 April 2021: 17,400,000 share options (11,600,000 share options vested and 5,800,000 share options unvested)

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1.14// | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| 2. | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | |) | | | | |
| Subscription price EGM approval date (if applicable) | |) | | | | |
| 4. | | | | | | |
| | | | | | | _ |
| Subscription price EGM approval date (if applicable) | |) | | | | |
| | | Total B | | ary shares) | | _ |
| | | | | ce shares) other class) | N/A N/A | _ |

| Convertibles (i.e. Convertible | e into Shares of the | ne Issuer wh | ich are to be Liste | ed) | | |
|---|--------------------------------------|---|---------------------|------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | <u> </u> | | | | | |
| | | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| | (/ /) | | | | | |
| 2. | _ | | | | | |
| | _ | | | | | |
| | <u>—</u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | <u> </u> | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| | <u>—</u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | , , , , , | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C (On-line | ami obazaci | F 1. | 1 |
| | | | Total C. (Ordina | ary snares) ce shares) | | |
| | | | | ther class) | | |
| | | | () | or oldss/ | 11// | <u>`</u> |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 2. | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | - |
| 3 | | |
| | | |
| | | |
| shares (Note 1) | | |
| Taki D. (Callian diama) | N 191 | |
| Total D. (Ordinary shares) (Preference shares) | Nil N/A | |
| (Other class) | N/A | |
| (0 | , | - |

| | her Movements | iii issued one | по Оарна | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant |
|----|----------------|----------------|----------------|--|-------|---|---|---|
| | Type of Issue | | | | | | thereto | thereto as a close of the month |
| | 1) po oi locae | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | currency | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/iiiii/yyyy) | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/iiii/yyyy) | | | N/A | N/A |

| 5 | . Scrip dividend | At price : | State | | | | | |
|---|------------------|------------|----------|-------|----|--------|-----|-----|
| U | . Scrip dividend | At price. | currency | Class | of | shares | N/A | N/A |

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|---|---|-----|-----|---|--|--|
| | Type of Issue | issuable (Note 1) | | | | | month |
| | | Issue and allotment date : (dd/mm/yyyy) | (| / / | , |) | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / | , | | |
| | | | | | | | |
| | | Class of shares repurchased (Note 1) | | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (| / / | , | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / | , | | NI/A |
| | | | | | | N/A | N/A |
| | | Class of shares redeemed (Note 1) | | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (| / / | , | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / | , | N/A | N/A |
| | | | | | | | |
| | | Class of shares issuable (Note 1) | _ | | | | |
| 8. | Consideration issue At price : State currency—— | Issue and allotment date: (dd/mm/yyyy) | (| / / | , |) | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / | , | | N1/A |
| | | | | | | N/A | N/A |
| | | Class of shares issuable (Note 1) | _ | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (, | / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / | , | | 21/2 |
| | | | | | | N/A | <u>N/A</u> |

| | | | | | No. of new | No. of new |
|-----------------------------------|-----------------|---------------------|---|-------------------|------------------|---------------------------|
| | | | | | shares of issued | shares of issuer which |
| | | | | | during the | may be |
| | | | | | month | issued |
| | | | | | pursuant | pursuant |
| | | | | | thereto | thereto as a close of the |
| Type of Issue | | | | | | month |
| Type or issue | | | | | | |
| 10 Othor | | | Class of shares —— issuable (Note 1) | | | |
| 10. Other (Global Offering) | At price : | State | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / | /) | | |
| | | | (dd/mm/yyyy) | , | N/A | N/A |
| | | | Total E. (0 | Ordina | | |
| | | | Total E. (C | Ordinaı shares | | |
| | | | (Preference | | | = |
| | | | | er class | | - - |
| | | | | | | |
| | | | | | | |
| Total increase / (| (decrease) in o | ordinary shares dur | ing the month (i.e. Total of A to | E): (| 1) Nil | |
| | | | | (1 | 2) N/A | |
| Total increase / (| (decrease) in p | reference shares o | during the month (i.e. Total of A | to E): | N/A | |
| Total increase / (| (decrease) in o | ther classes of sha | ares during the month (i.e. Total | of A to | N/A | |
| | | | | | | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share"

Capital").)

| Remarks (if any): |
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| |
| Submitted by: Li Wa Tat Benedict |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.