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**萬城控股有限公司**  
**MILLION CITIES HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2892)**

**DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF**  
**(1) PROPOSED ISSUE OF NON-CONVERTIBLE PREFERENCE**  
**SHARES UNDER SPECIFIC MANDATE;**  
**(2) CONNECTED TRANSACTION IN RELATION TO SUBSCRIPTION**  
**OF NON-CONVERTIBLE PREFERENCE SHARES;**  
**AND**  
**(3) PROPOSED AMENDMENTS TO THE MEMORANDUM AND**  
**ARTICLES OF ASSOCIATION**

References are made to (i) announcement (the “**Announcement**”) of Million Cities Holdings Limited (the “**Company**”) dated 9 September 2021 in relation to, among others, proposed issue of Non-Convertible Preference Shares. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, it was expected that the circular (the “**Circular**”) in respect of, among others, the proposed issue of Non-Convertible Preference Shares would be despatched to the Shareholders on or before 4 October 2021.

As additional time is required to finalise the information to be included in the Circular, the Company expects that the date of despatch of the Circular will be postponed to on or about 15 October 2021.

By Order of the Board of Directors  
**Million Cities Holdings Limited**  
**Wong Ting Chung**  
*Chairman and executive Director*

Hong Kong, 4 October 2021

*As at the date of this announcement, the chairman and executive Director is Mr. Wong Ting Chung; the executive Directors are Mr. Lau Ka Keung and Mr. Li Wa Tat Benedict; and the independent non-executive Directors are Mr. Ip Shu Kwan, Stephen, Mr. Li Yinquan and Dr. Wu Wing Kuen.*