

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2014

To : Hong Kong Exchanges and Clearing Limited

	Miramar Hotel and Investment Company, Limited
Name of Issuer	(美麗華酒店企業有限公司)
Date Submitted	05/05/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00071</u> Descri	ption : Ordina	ry Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	700,000,000	N/A	N/A
Increase/(decrease)			
Balance at close of the month	700,000,000	N/A	N/A
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	g month			
Increase/(decreas	e)				
Balance at close of	of the month	1			

3. Other Classes of Shares

Stock code :	N/A	Descri	ption :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedi	ng month			
Increase/(decrea	se)				
Balance at close	of the mon	th			

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	577,231,252			<u>-</u>
Increase/ (decrease) during the month	<u>-</u>			<u>-</u>
Balance at close of the month	577,231,252	<u> </u>		<u>-</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
(11010-17)						
2.						
<u></u>						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
(1000 1)		Тс	tol A (Ordin	ary charac)		
		10	Drafara	nary shares)		
			(Prefere	nce snares)		
				Other class)		
Total funds raised dur		from exercise o	f			
options (State currenc	y)					

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2					
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
(if applicable)	(/ /)				
4.					
(/ /)					
Class of shares issuable (<i>Note 1</i>)					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordina	ary shares)		
		(Preferen	ther class)		

Convertibles (i.e. Convertible i	nto Sharoa of the l	laguar which are to		For Main Board	Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1. N/A								
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)	·						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·						
EGM approval date (if applicable)								
	(/ /) 							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	·						
、			(Prefere	nary shares) ence shares) Other class)		-		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)	-	
2		
	-	
(/ /) shares (Note 1)		
2		
3	-	
(/ /)	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

No. of new shares of

issuer issued during the

month pursuant thereto No. of new

shares of issuer which

may be issued pursuant

thereto as at close of the month

			•					
Туре	of Issue							
				Class of shares issuable (Note 1)	_			
l. Rig	hts issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/	
				EGM approval date: (dd/mm/yyyy)	(/	/	

Other Movements in Issued Share Capital: N/A

			(dd/mm/yyyy)	
			Class of shares issuable (<i>Note 1</i>)	
	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)
			EGM approval date: (dd/mm/yyyy)	(/ /)
_			Class of shares issuable (<i>Note 1</i>)	
5.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)
			EGM approval date: (dd/mm/yyyy)	(/ /)
			Class of shares issuable (<i>Note 1</i>)	
	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)
			EGM approval date: (dd/mm/yyyy)	(/ /)

	Type of Issue		F	₹ <u>or Main</u>	<u>ı Boar</u>	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /			
			(dd/mm/yyyy)				
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
			redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main	Board and GEM lis	sted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /		
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
		-	Class of shares issuable(Note 1)		
10.	Other (Please specify)	At price : State	- Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Total E. (Ordinary s	(horea)	
				shares)shares)	<u>-</u>
				class)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	:
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Submitted by:	Chu Kwok Sun, Charles	_
Title: (Director, S	Company Secretary ecretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.