

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (de	1/mm/yyyy):	31/	12/2015			
To: Hong Kong Exchang	es and Clearing	g Limited	[
	Mirama	ar Hotel a	nd Investm	ent Company, I	Limited	
Name of Issuer	_(美麗華	華酒店企	業有限公司])		
Date Submitted 04/01/2016						
I. Movements in Authoris	ed Share Capit	tal				
1. Ordinary Shares						
(1) Stock code : <u>00071</u>	Descrip	ption :	N/A			
			ordinary	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preced	ling month	1	N/A	N/A	N/A	
Increase/(decrease)			-		-	
Balance at close of the mo	onth	1	N/A	N/A	N/A	
(2) Stock code : N/A	Descrip	ption :				
			ordinary pares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preced	ling month					
Increase/(decrease)						
Balance at close of the mo	onth					

Stock code: N/A Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	_
Stock code: N/A Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	577,233,524	. <u>-</u>	_ -	<u>-</u>	
Increase/ (decrease) during the month		<u>-</u>	_ =		
Balance at close of the month	577,233,524	. -	- -	<u>-</u>	

III. Details of Movements in Issued Share Capital

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. **N/A** (/ /) shares (*Note 1*)) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of

Warrants to Issue Shares of the Issuer which are to be Listed

warrants to issue Snares	of the iss	uer which are	to be Listed					
Description of warrants (Date of expiry - dd/mm	/yyyy)	Currency of nominal value	Nominal val close of preceding m	dı dı	xercised Iring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonus Warrants								
		HK\$	1,558,493,7	03		1,558,493,703		115,443,978
(20/01/2018)								
Stock code (if liste	ed)	143	37					
Class of shares		0.11	1					
issuable (Note 1)		Ordinary						
Subscription price		HK\$1	13.50					
EGM approval dat	te							
(if applicable) (dd/mm/yyyy)		(/ /	/)					
2. N/A	-	(/ /)					
2. IN/A								
						-		
(/ /)								
Stock code (if liste Class of shares								
issuable (Note 1)								
Subscription price	-							
EGM approval dat								
(if applicable)	.0							
(dd/mm/yyyy)		(/ /	′)					
3.			,					
(/ /)						-		
Stock code (if liste	ed)							
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval dat	te							
(if applicable)								
(dd/mm/yyyy)		(/ /	/)					
4.								
(/ /)								
Stock code (if liste	ed)							
Class of shares								
issuable (Note 1)	-							
Subscription price								
EGM approval dat	te							
(if applicable) (dd/mm/yyyy)		(/ /	/					
(uu/IIIII/yyyy)		(/ /)					
				Total B.	(Ordin	nary shares)	N/A	
				Louis D.		ence shares)	N/A	-
						Other class)		-
					(T 1/ T F	=

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	(/ /)					
2.						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)					
<u> </u>						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	, , ,)		Total C. (Ordii	nary shares)		
			(Prefere	ence shares)		-
			(Other class)		= _

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		· -
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
(**************************************		•

Other Movements in Issued Share Capital: N/A No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ / At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) of Class shares repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) (/ /) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date:

(dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency 10. Other (/ / Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (Ordinary shares) Total E. (Preference shares) (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

For	M	[ain	R	oard and	d GFN	1 1	isted	issuer

Remarks (if any):	
Submitted by:	Chu Kwok Sun, Charles
Title	Commony Socretory
Title: (Director So.	Company Secretary
(Director, Sec	cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.