

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Company Co	Clearing Lir	nited		
		otel and Investm 店企業有限公司		Limited
I. Movements in Authorised Shar	re Capital			
1. Ordinary Shares				
(1) Stock code : <u>00071</u>	Description	: <u>N/A</u>		
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	N/A	N/A	N/A
Increase/(decrease)		-		<u>-</u>
Balance at close of the month		N/A	N/A	N/A
(2) Stock code : N/A	Description	:		
		o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

31/1/2016

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	577,233,524	<u>-</u>		<u>-</u>	
Increase/ (decrease) during the month	1,000	<u>-</u>		<u>-</u>	
Balance at close of the month	577,234,524	<u>-</u>	<u>-</u>	<u>-</u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month

approvar date		Movement duri	ing the month		thereto	as at crose of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. <b>N/A</b>						
( / / )						
shares						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
2						
3.						
-						
shares						
(Note 1)						<u> </u>
(Note 1)		To	otal A (Ordin	ary shares)		
		1	Prefere)	nce shares)		<del></del>
			(1)	Other class)		
Total funds raised du	ring the month	n from exercise o				
options (State current		i irom exercise c	,1			

Warrants to Issue Shares of the Issuer which are to be Listed

wari	rants to issue Shares of the iss	suer which are	to be Listed					
(Dat	cription of warrants e of expiry - dd/mm/yyyy) <b>Bonus Warrants</b>	Currency of nominal value	Nominal value close of preceding mor	dι	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Donus Warrants	- HK\$	1,558,493,703		13,500	1,558,480,203	1,000	115,442,978
(	20 / 01 / 2018 )				10,000	1,000,100,200		
	Stock code (if listed)	143	37					
	Class of shares issuable (Note 1)	Ordinary						
	Subscription price	HK\$1		<del></del>				
	EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	( / /	/ )					
<u>2.</u>	N/A	-						
l —		<u> </u>						<u> </u>
(	/ / ) G: 1 1 ('GT' + 1)							
	Stock code (if listed) Class of shares							
	issuable (Note 1)							
	Subscription price			_				
	EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	( / /	/ )					
3.		-						
l —		<u> </u>						<u> </u>
(	,							
	Stock code (if listed) Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date			_				
	(if applicable)							
	(dd/mm/yyyy)	( / /	/ )					
<u>4.</u>		-						
		<u> </u>						
(	/ / )							
	Stock code (if listed) Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	( / /	/ )					
			т	otal B.	(Ordin	nary shares)	1,000	
			1	otal D.		ence shares)	,	-
						Other class)		-
					(		11//1	- !

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_ _ 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( / / )					
<u>3.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<del></del>	F-4-1.0 /0 "			
			10tal C. (Urdi) Profore	nary shares)		-
			(1 101010	Other class)		-
						-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 NT/A		
1. IVA		
shares (Note 1)	-	
2	-	
	-	
( / / )		
shares (Note 1)		
3.		
	1	
( / / )	-	
shares (Note 1)	-	
T.(1D. (0.1. 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
,		•

Class of shares issuable (// / )  Rights issue At price: State currency		Type of Issue	n Issued Share Capital: <b>N/A</b>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable   Class of shares iss		Type of Issue		~				
At price: currency								
Class of shares issuable (// )  2. Open offer At price: State currency    State currency    Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  Class of shares issuable (// )  Class of shares issuable (// )  EGM approval date: (// )  EGM approval date: (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )	1.	Rights issue	At price : State currency —		( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( // )  EGM approval date: ( / / )  Class of shares issuable ( / / )  Issue and allotment ( / / )  ( // )  EGM approval date: ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( // )  EGM approval date: ( / / )  Class of shares issuable ( / / )  Issue and allotment ( / / )  ( // )  EGM approval date: ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )								
At price: currency date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (/ / )  Class of shares issuable (/ / / )  Class of shares issuable (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (/ / / )  EGM approval date: (/ / / )								
Class of shares issuable (dd/mm/yyyy)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  (dd/mm/yyyy)  Issue and allotment (// / )  Class of shares issuable (// / )  Issue and allotment (// / )  Graph of the complete of the currency of the complete of the currency of the c	2.	Open offer	At price : State currency		( / /	)		
Class of shares issuable   Class of shares issuable   ( / / )					( / /	)		
Class of shares issuable   Class of shares issuable   ( / / )							_	
EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note I)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:								
Class of shares issuable ——— (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )	3.	Placing	At price : State currency		( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:					( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:								
date: (dd/mm/yyyy)  EGM approval date: ( / / )								
Edit approvar date.	4.	Bonus issue			( / /	)		
					( / /	)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

			For Main	Boar	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Class of shares issuable			
10.	Other (Please specify)	At price : State currency	<ul><li>(Note 1)</li><li>Issue and allotment date: (dd/mm/yyyy)</li></ul>	)		
			EGM approval date: ( / / / (dd/mm/yyyy)	)		
			Total E. (Ordinary (Preference (Othe	share	s)	- - -
Т	otal increase / <del>(decrease</del>	<del>s)</del> in ordinary shares durin	ng the month (i.e. Total of A to E):	(		,000
T		-) :	wing the month (i.e. Total of A to The	(		N/A N/A
		_	ring the month (i.e. Total of A to E):		-	N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):						
Submitted by:	Chu Kwok Sun, Charles					
Title:	Company Secretary					
	(Director, Secretary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.