

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	29/2/2016							
To : Hong Kong Exchanges and	To : Hong Kong Exchanges and Clearing Limited							
Mir Name of Issuer(美	ramar Hotel and Investr 美麗華酒店企業有限公司	ment Compan	y, Limited					
Date Submitted 04/	/03/2016							
I. Movements in Authorised Sha	re Capital							
1. Ordinary Shares								
(1) Stock code : <u>00071</u> De	escription : N/A							
	No. of ordinary shares							
Balance at close of preceding m	nonth N/A	N/A	N/A					
Increase/(decrease)								
Balance at close of the month	N/A	N/A	N/A					
(2) Stock code : N/A De	escription :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding m	onth							
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares			
Stock code : N/A Descript	ion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		
	No. of other classes of shares	1	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the er <i>currency)</i> :	nd of the month	(State	N/A

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	e No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	577,234,524	<u>-</u>	<u>-</u>	. <u>-</u>
Increase/ (decrease) during the month			_ =	<u> </u>
Balance at close of the month	577,234,524	<u>-</u>	_ :	. <u>-</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

of issuer shares of issued issuer which during may be issued.  Nominal value the pursuant close of Exercised month thereto as a close of warrants of nominal preceding during the Nominal value at pursuant close of the month thereto month close of the month thereto month						No. of	
( 20 / 01 /2018		of nominal	at close of preceding	during the		shares of issuer issued during the month pursuant	thereto as at close of the
Stock code (if listed)	1. Bonus Warrants	HK\$	1,558,480,203		1,558,480,203		115,442,978
Stock code (if listed)							
Subscription price	Stock code (if listed)	143	37	_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (		Ordinary	shares				
(if applicable) (idd/mm/yyyy) (idd/mm/yyyyy) (idd/mm/yyyyy) (idd/mm/yyyyy) (idd/mm/yyyyy) (idd/mm/yy	` /			<del>-</del> -			
2.N/A    Stock code (if listed)	(if applicable)	( / /	)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  (		(	,	-			
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  (	Stock code (if listed)			_			
(if applicable) (dd/mm/yyyy)  3.  (	issuable (Note 1) Subscription price			<u>-</u>			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A	(if applicable)	( / /	)	_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A	3.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A	'						
EGM approval date (if applicable) (dd/mm/yyyy)  4.  (	Class of shares issuable (Note 1)						
4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A	EGM approval date (if applicable)			_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A	4.			-			
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A	,						
EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares)  N/A	Class of shares issuable (Note 1)						
	EGM approval date (if applicable)	( / /	)	-			
(Other class) N/A			Total E	(Prefere	nce shares)		

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer which	are to be Listo	ed)	No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<del></del>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u> </u>					
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubactintian price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		otal C (Ordina	ary charac)		
		11	otal C. (Ordina Preferen)	ce shares)		_
			(0)	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		<u> </u>
2.		
shares (Note 1)		
Stidles (Note 1)		
3		
shares (Note 1)		
		-
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		-
	I	

Ot	her Movements	in Issued Sha	are Capital: N/A					
	Tupo of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							monai
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
1				EGM approval date:	( / /	)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Class of shares						
				issuable (Note 1)						
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		_
	Total E. (Ordina		
	share (Preference share	s)	_
	(Other clas	s)	_
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (	1) N/A	
	(	2) N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of ships:	ares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	in Issued S	hare

Remarks (if any):
Submitted by:

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.