

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/5/2016		
To : Hong Kong Exchanges a	nd Clearing Limited		
Name of Issuer	Miramar Hotel and Investr (美麗華酒店企業有限公司	ment Compan)	y, Limited
Date Submitted	02/06/2016		
I. Movements in Authorised S	hare Capital		
1. Ordinary Shares			
(1) Stock code : <u>00071</u>	Description : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month N/A	N/A	N/A
Increase/(decrease)	<u> </u>		
Balance at close of the month	nN/A	N/A	N/A
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month	1		

2. Preference Shares				
Stock code :	N/A Descrip	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month			
Increase/(decrease)	-		_	
Balance at close of the	e month			
3. Other Classes of SI	nares			
Stock code :	V/A Descrip	tion :		
		No. of other classes of shares		capital
Balance at close of pr	eceding month			
Increase/(decrease)	-		_	
Balance at close of the	e month _			
Total authorised share currency):	capital at the e	nd of the month	n (State	N/A
II. Movements in Issu	ued Share Capi	ital		
	No. of ordi	nary shares (2)	No of preferen	ice No. of other classes of shares
Balance at close of preceding month	577,243,143	<u>-</u>	<u>-</u>	
Increase/ (decrease) during the month	219,831	<u>-</u>	<u>-</u>	<u>-</u>
Balance at close of the month	577,462,974	-	-	-

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of issuer issued during issuer which may be share option scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	ch are to be Listed	t			
					No. of new	
					shares	No. of new
					of issuer	shares of
					issued	issuer which
					during	may be issued
	Currency				the	pursuant
	of	Nominal value at	Exercised	Nominal value at		thereto as at
Description of warrants	nominal	close of	during the	close of the	pursuant	close of the
(Date of expiry - dd/mm/yyyy)	value	preceding month		month	thereto	month
1. Bonus Warrants	HK\$	1,558,363,846.5		1,555,396,128	219,831	115,214,528
		1,000,000,010.0	2,007,7 10.0	1,000,000,120	210,001	110/211/020
(20 / 04 /2040)		- -		-	-	-
(20 / 01 /2018)	4	407				
Stock code (if listed)	14	437	_			
Class of shares	0					
issuable (Note 1)		ry shares	_			
Subscription price	HK\$	13.50	=			
EGM approval date						
(if applicable)	, ,	, ,				
(dd/mm/yyyy)	(/	/)	=			
2.N/A						
(/ /)						
Stock code (if listed)						
Class of shares			=			
issuable (Note 1)						
Subscription price			=			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/	/)				
3.		, ,	=			
<u>o.</u>						
				<u> </u>		-
(/ /)						
Stock code (if listed)			=			
Class of shares						
			_			
			_			
EGM approval date						
(if applicable)	, ,					
	(/	/)	_			
4.						
		_				
(/ /)		_				
Stock code (if listed)						
Class of shares			_			
Subscription price			=			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/	/)				
	, ,	/	_			
		Total B	3. (Ordina	ary shares) 2	19,831	
				nce shares)	N/A	
			•	Other class)	N/A	
			10	,o. o.a.o.o,	1 1/ / 1	

Convertibles (i.e. Convertible Class and description	Currency amoun outstandi	of t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		·· <u>·</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy))	(/ /)					
2.							
	<u>—</u>						
-							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)	_						
Class of shares issuable (Note 1)							
Subscription price							
	(/ /)					
4.	<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		_					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		otal C. (Ordina	ary shares)		
				(Preferen	ce shares) ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (ethor than direct onare option continue)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
11.		
shares (Note 1)		
2		
shares (Note 1)		
3.		
abaraa (Mata 1)		
shares (Note 1)		
Total D. (Ordinary shares)		
		-
(Preference shares)		_
(Other class)		
(0.110.01000)		-

Ot	her Movements	in Issued Sha	are Capital: N/A					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	′)		
								_
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	′)		
								_
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	′)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	′)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency———	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			carroney	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	

							No. of new shares of issuer issued	No. of new shares of issuer which may be
	Type of Issue						during the month pursuant thereto	issued pursuant thereto as at close of the month
	Type of issue							
		Class of shares issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(,	/ ,	/)		
		EGM approval date: (dd/mm/yyyy)	(,	/ ,	/)		
		Class of shares						
		issuable (Note 1)						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(,	/ ,	/)		
		EGM approval date: (dd/mm/yyyy)	(,	/ ,	/)		
		Total E		((inar		
		(Prefer	ren	ce		ares ares		-
		(1.101)				lass		- -
Тс	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of	f A	to	E):	(1) 219,8	31
						(2	2) N/A	
Тс	otal increase / (decrease) in preference shares d	luring the month (i.e. Tota	lο	f A	to I	E):	N/A	

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.