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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/6/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Miramar Hotel and Investment Company, Limited (美麗華酒店企業有限公司)

Date Submitted

05/07/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00071 Description : N/A										
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>							
Balance at close of preceding month	N/A	N/A	N/A							
Increase/(decrease)										
Balance at close of the month	N/A	N/A	N/A							
(2) Stock code : N/A Descrip	otion :									
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	(State currency)	capital							
	No. of ordinary shares	(State currency)	capital							

2. Preference Shares

Stock code : <u>N/A</u> De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding me	onth		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ig month			
Increase/(decreas	e)	_			
Balance at close o	f the mon	th _			

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	577,462,974	<u>-</u>	. <u>-</u>	<u>-</u>	
Increase/ (decrease) during the month	20,040		. <u>-</u>	<u>-</u>	
Balance at close of the month	577,483,014				

III. Details of Movements in Issued Share Capital

Share Options (unc	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	Novement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares issuable	Crantad	Evereiged	Concelled	Lopood		
	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
(/ /)						
shares						
(Note 1)						
2.						
<u></u>						
(/ /)						
shares						
(Note 1)						
3.						
shares						
			·			
(Note 1)		Tata				
		Tota	A. (Ordina	ry snares)		
			(Preferenc	ce snares)		
			-	ther class)		
Total funds raised o		nth from exerci	se			
of options (State cu	rrency)					

Warrants to Issue Shares of the	e Issuer which	ch are to be Listed				
	Currency of		Eversized	Nominal value at	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal value	close of preceding month	during the month	close of the month	pursuant thereto	close of the month
1. Bonus Warrants	HK\$	1,555,396,128	270,540	1,555,125,588	20,040	115,194,488
(20 / 01 /2018) Stock code (if listed) Class of shares	14	437				
issuable (Note 1)	Ordina	y shares				
Subscription price		13.50				
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
<u>2.N/A</u>	('	, ,				
(/ /)				<u> </u>		
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(()				
<u>3.</u>	('	, ,				
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
	(/	/)				
<u>4.</u>						
(/ /)				- <u> </u>		
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)	/ /					
(dd/mm/yyyy)	(/	/)				
		Total B		· · ·	0,040	
			•	nce shares) Other class)	N/A N/A	

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			otal C. (Ordina Preferen	ary shares) ce shares)		-
			(0)	ther class)		-
			,			-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otl	ner Movements	in Issued Sha	are Capital: N/A							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)						
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares						
			State	issuable <i>(Note 1)</i> Issue and allotment	(/	/)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)				,		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
L										

	Tyme of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monun
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				s d	lo. of new ishares of issuer issued luring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	J		EGM approval date: (dd/mm/yyyy)	(/ /)		
10	Other At arise (State	Class of shares issuable (Note 1)		_		
	(Please specify) At price :	currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
			Total	` sha	ires)		
			(FIER	erence sha (Other cla			-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	20,040
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

Remarks (if any):
Submitted by: <u>Chu Kwok Sun, Charles</u> . Title: <u>Company Secretary</u> . (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.