

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/7/2016					
To : Hong Kong Exchanges and Clearing Limited						
Mira Name of Issuer(美	amar Hotel and Investn 麗華酒店企業有限公司	nent Compan)	y, Limited			
Date Submitted01/0	08/2016					
I. Movements in Authorised Shar	e Capital					
1. Ordinary Shares						
(1) Stock code : <u>00071</u> De	escription : <u>N/A</u>					
	No. of ordinary shares					
Balance at close of preceding mo	onth N/A	N/A	N/A			
Increase/(decrease)						
Balance at close of the month	N/A	<u>N/A</u>	N/A			
(2) Stock code : N/A De	escription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares				
Stock code :	I/A Descrip	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month_			
Increase/(decrease)	-		_	
Balance at close of the	e month _			
3. Other Classes of Sh	nares			
Stock code : N	I/A Descrip	tion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month_			
Increase/(decrease)	-		_	
Balance at close of the	e month _			
Total authorised share currency):	capital at the e	nd of the month	n (State	N/A
II. Movements in Issu	ıed Share Capi	tal		
	No. of ordin	nary shares (2)	No of preferen shares	ce No. of other classes of shares
Balance at close of preceding month	577,483,014	<u>-</u>	-	
Increase/ (decrease) during the month		-	<u>-</u>	_ -
Balance at close of the month	577,483,014	-	· -	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (/ /) shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	Issuer which	ch are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the month	close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonus Warrants	HK\$	1,555,125,588		1,555,125,588		115,194,488
(20 / 01 /2018) Stock code (if listed) Class of shares		437		-		
issuable (Note 1)		ry shares				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A	HK\$	/)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/	/)				
Subscription price EGM approval date (if applicable)		/)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
		Total B	. (Ordina	ary shares)	N/A	
				nce shares)	N/A	
			•	· -	N/A	
1						

Convertibles (i.e. Convertible	e into Shares of th	e Issuer which	are to be Liste	ed)	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Class and description	Currency of amount outstanding	close of preceding month	Converted during the month	Amount at close of the month	thereto	close of the month
1. N/A	ouisianding	month	monun	month		
1. IN/A	<u>—</u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
=	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
3.	,					
	<u> </u>					
Charles and a (if lintard)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
	<u> </u>					
	<u></u>					
Otable and At Park B						
Stock code (if listed) Class of shares						
iccuable (Note 1)						
Subscription price		<u>-</u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(\(\omega_{i}\)\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	, , ,		otal C. (Ordina	ary shares)		
			(Preferen	ce shares)		_
			(0	ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		<u> </u>
2.		
shares (Note 1)		
Stidles (Note 1)		
3		
shares (Note 1)		
		-
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		-

Ot	her Movements	in Issued Sha	are Capital: N/A					
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							monai
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de			Olara of allama				
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							_	
	_			Class of shares				
				repurchased (Note 1)	, , ,	`		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be
7	Class of shares		
	issuable (Note 1)		
Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
	Class of sharesissuable (Note 1)	_	
10. Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	_
	Total E. (Ordi sha	ares)	
	(Preference sha (Other cl	ares)	_ _ _
Γ			
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1) N/A	
		(2) N/A	
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E	E): N/A	
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of	A to N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

Capital").)

Remarks (if any):
Submitted by:
Title:

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.