

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/1/2017						
To : Hong Kong Exchanges and Clearing Limited							
Miramar Hotel and Investment Company, Limited Name of Issuer (美麗華酒店企業有限公司)							
Date Submitted 06/02/2017							
I. Movements in Authorised Shar	e Capital						
1. Ordinary Shares							
(1) Stock code : <u>00071</u> De	scription : N/A						
	No. of ordinary shares	Par value (State currency)					
Balance at close of preceding mo	onth N/A	N/A	N/A				
Increase/(decrease)							
Balance at close of the month	N/A	N/A	N/A				
(2) Stock code : N/A De	scription :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mo	onth						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares				
Stock code : N	I/A Descrip	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month_			
Increase/(decrease)	-		_	
Balance at close of the	e month _			
3. Other Classes of Sh	nares			
Stock code : N	I/A Descrip	tion :		
		No. of other classes of shares	Par value (State currency)	capital
Balance at close of pre	eceding month_			
Increase/(decrease)	-		_	
Balance at close of the	e month _		_	
Total authorised share currency):	capital at the e	nd of the month	(State	N/A
II. Movements in Issu	ued Share Capi	tal		
	No. of ordii (1)	nary shares (2)	No of preferen shares	
Balance at close of preceding month	577,537,634	<u>-</u>	-	<u>-</u>
Increase/ (decrease) during the month	15,600	<u>-</u>	<u>-</u>	
Balance at close of the month	577,553,234		-	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (/ /) shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

	Warrants to Issue Shares of the	e Issuer which	ch are to be Listed				
						No. of	
						new	
						shares	No. of new
						of issuer	shares of
						issued	issuer which
		_				during	may be issued
		Currency		_		the	pursuant
		of	Nominal value at		Nominal value at		thereto as at
	Description of warrants	nominal	close of	during the	close of the	pursuant	close of the
ļ	(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month	thereto	month
	1. Bonus Warrants	HK\$	1,554,388,218	210,600	1,554,177,618	15,600	115,124,268
	(20 / 01 /2018)						
	Stock code (if listed)	1,	437				
	Class of shares		101				
	issuable (Note 1)	Ordina	ry shares				
	Subscription price		613.50				
	EGM approval date	ПХФ	113.30				
	(if applicable)						
	(ii applicable) (dd/mm/yyyy)	(/	/				
		(/	/)				
	2.N/A						
	(/ /)						
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/	/)				
	3.	,	,				
	<u> </u>						
			-		· ·		
	(/ /)						
	Stock code (if listed)						
	Class of shares						
	EGM approval date						
	(if applicable)	, ,					
	·	(/	/)				
	<u>4.</u>						
	(/ /)		 -				-
	Stock code (if listed)						
	Class of shares						
	icauchla (Nota 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(ii applicable) (dd/mm/yyyy)	(/	/				
	(GG/11111/yyyy)	(/	<u>'</u>				
			Total B	(Ordina	ary shares) 1	5,600	
			IUIAI D			-	
				•	nce shares)	N/A	
				(C	Other class)	N/A	

Convertibles (i.e. Convertible	Currency o amount	Amount f close o precedir	at f Converted ng during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	g month	month	month		
1. N/A						
Stock code (if listed)	(/ /)				
Stock code (if listed)	(/ /)				
Stock code (if listed)	(/ /					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		ary shares) ce shares) other class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		<u>-</u>
(Preference shares)		-
(Other class)		-

Ot	her Movements	in Issued Sha	are Capital: N/A					
	Tuno of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							monai
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
1				EGM approval date:	(/ /)		

	Type of legue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue									
				Class of shares issuable (Note 1)						
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares						
6	Donurahaaa af			repurchased (Note 1)	(/	/	١		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(,	,	,		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_					
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	_					
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Total	E.		(Orc	linar	, A	
			(Prefe	ere ()	nc Otl	sn e sh ner d	ares)))	- -
								45.00	2
To	otal increase / (decrease) in c	ordinary shares duri	ing the month (i.e. Total o	of A	\ to	o E):	(_{I)} 15,600	U

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

N/A N/A

N/A

Remarks (if any):
Submitted by: . Chu Kwok Sun, Charles . Company Secretary .
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.