

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/5/2017					
To : Hong Kong Exchanges and 0	To : Hong Kong Exchanges and Clearing Limited					
Mira Name of Issuer <u>(美</u>	mar Hotel and Investr 麗華酒店企業有限公司	nent Compan )	y, Limited			
Date Submitted05/0	06/2017					
I. Movements in Authorised Share	e Capital					
1. Ordinary Shares						
(1) Stock code : <u>00071</u> Des	scription : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)				
Balance at close of preceding mo	onthN/A	N/A	N/A			
Increase/(decrease)	<u> </u>					
Balance at close of the month	N/A	N/A	N/A			
(2) Stock code : N/A De	scription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares				
Stock code :	<b>N/A</b> Descri	iption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding month	1		
Increase/(decrease)			<u> </u>	
Balance at close of the	e month			
3. Other Classes of Sh	nares			
Stock code :	<b>V/A</b> Descri	iption :		
		No. of other classes of shares		capital
Balance at close of pro	eceding month	1		
Increase/(decrease)				
Balance at close of the	e month			
Total authorised share currency):	capital at the	end of the mont	th <i>(State</i>	N/A
II. Movements in Issu	ued Share Ca	pital		
		dinary shares	No of preferer	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	578,148,968	<u>-</u>	<u>-</u>	<u>-</u>
Increase/ (decrease) during the month	1,714,883			<u> </u>
Balance at close of the month	579,863,851			<u>-</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A ( / / ) shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	Issuer whi	ch are to be Listed	i			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value close of the month	issuer issued during the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonus Warrants	HK\$	1,546,135,209	23,150,920.5	1,522,984,288.5	1,714,883	112,813,651
( 20 / 01 /2018 )				-		
Stock code (if listed)	1	437	=			
Class of shares	0					
issuable (Note 1)		ry shares	-			
Subscription price EGM approval date (if applicable)	HK\$	13.50	-			
(dd/mm/yyyy)	( /	/ )	_			
2.N/A						
( / / )						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)			-			
Subscription price			_			
EGM approval date						
(if applicable)	, ,	, ,				
(dd/mm/yyyy)	( /	/ )	_			
3.						
	-			-		
,						
Stock code (if listed) Class of shares			-			
icauchla (Nota 1)						
` ′ ′			=			
Subscription price EGM approval date			-			
(if applicable)						
	( /	/ )				
4.		, ,	=			
<u></u>						
		<u> </u>			<u> </u>	
, ,						
Stock code (if listed) Class of shares			-			
icauchla (Nota 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( /	/ )				
	\ /	, ,	-			
		Total E		· · · · · · · · · · · · · · · · · · ·	,714,883	
			(Preferen	ce shares)	N/A	
			(0	ther class)	N/A	

Convertibles (i.e. Convertible	Currency o	Am of cl	ount at ose of ceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstandin	g n	nonth	month	month		
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)) 2.	( / / 	)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / 	)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	Т		ary shares) ce shares) ther class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (ether than dider chare option concines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
3.		
5.		
shares (Note 1)		
Silates (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		<del>-</del>
(Other class)		-
(Other class)		-

<u>Ot</u>	her Movements	in Issued Sha	are Capital: N/A					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								<del>-</del>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
1				EGM approval date:	( / /	)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		_
			Total (Pref	` sh	ares ares	)	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	1,714,883
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: . Chu Kwok Sun, Charles . Company Secretary .
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.