

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2017					
To : Hong Kong Exchanges and Clearing Limited						
Mira Name of Issuer(美	amar Hotel and Investn 麗華酒店企業有限公司	nent Compan)	y, Limited			
Date Submitted 02/1	11/2017					
I. Movements in Authorised Shar	e Capital					
1. Ordinary Shares						
(1) Stock code : <u>00071</u> De	escription : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)				
Balance at close of preceding mo	onth N/A	N/A	N/A			
Increase/(decrease)						
Balance at close of the month	N/A	<u>N/A</u>	N/A			
(2) Stock code : N/A De	escription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares				
Stock code : N	I/A Descrip	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month _			
3. Other Classes of Sh	nares			
	N/A Descrip	tion.		
	·			
		No. of other classes of shares	Par value (State currency)	capital
Balance at close of pro	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month _			
Total authorised share currency):	capital at the e	nd of the month	n (State	N/A
II. Movements in Issu	ued Share Capi	tal		
	No. of ordin	nary shares (2)	No of preferen	ce No. of other classes of shares
	(')	(2)	Silaies	classes of silates
Balance at close of preceding month	621,871,343	<u>-</u>	<u>-</u>	
Increase/ (decrease) during the month	680,768	<u>-</u>	<u>-</u>	<u> </u>
Balance at close of the month	622,552,111	<u>-</u>	. -	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (/ /) shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	Issuer which	ch are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v close preceding	of month	during the month	Nominal value a close of the month	issuer issued during the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonus Warrants	HK\$	955,883,	146.50	9,190,368.00	946,692,778.50	680,768	70,125,391
(20 / 01 /2018) Stock code (if listed) Class of shares		437					
issuable (Note 1)		y shares					
Subscription price	HK\$	13.50					
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/	/)					
2.N/A	,	,					
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/	/)					
3.							
							-
, , , , , , , , , , , , , , , , , , , ,							
Class of shares							
icauchla (Nota 1)							
Cubacription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/	/ \					
	(/	/)					
4.							
(/ /)		_					
Stock code (if listed)							
Class of shares							
·							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/	/)					
	•	,					
			Total E		· · · · · · · · · · · · · · · · · · ·	880,768	
				•	ce shares)	N/A	
				(O	ther class)	N/A	

Convertibles (i.e. Convertible	Currency o	Amou of close prece	nt at e of Convert ding during t	ed Amount at he close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstandin	g mor	nth month	n month		
1. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)				
	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			,			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ / —)				
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		dinary shares) erence shares) (Other class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		<u> </u>
2.		
shares (Note 1)		
Strates (Note 1)		
3		
shares (Note 1)		
		-
Total D. (Ordinary shares)		
(Preference shares)		-
(Other class)		•

Ot	her Movements	in Issued Sha	are Capital: N/A					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of 133de							
				Class of shares issuable (Note 1)	·			
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	, ,	(/ /)		
			,		(/ /)		
							-	_
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			, ,	(/ /)		
					(/ /)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares — issuable (Note 1)			
9.	Capital Issue and allotment reorganisation date : (dd/mm/yyyy)	′/)		
	EGM approval date: (/ (dd/mm/yyyy)	′/)		
	Class of shares — issuable (Note 1)			
10.	. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy)	′/)		
	EGM approval date: (/ (dd/mm/yyyy)	′/)		
			es) es)	
	otal increase / (decrease) in ordinary shares during the month (i.e. Total of A		(1) 680,7	00

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	680,768
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: . Chu Kwok Sun, Charles . Company Secretary .
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.