

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2017					
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Miramar Hotel and Investn (美麗華酒店企業有限公司	nent Compan )	y, Limited			
Date Submitted 0	04/12/2017					
I. Movements in Authorised S	hare Capital					
1. Ordinary Shares						
(1) Stock code : <u>00071</u>	Description : N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month N/A	N/A	N/A			
Increase/(decrease)						
Balance at close of the month	N/A	<u>N/A</u>	N/A			
(2) Stock code : N/A	Description :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares				
Stock code :	<b>I/A</b> Descrip	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding month_			
Increase/(decrease)	-		_	
Balance at close of the	e month			
3. Other Classes of Sh	nares			
Stock code :	<b>V/A</b> Descrip	tion :		
		No. of other classes of shares		capital
Balance at close of pro	eceding month_			
Increase/(decrease)	-		_	
Balance at close of the	e month			
Total authorised share currency):	capital at the e	nd of the month	(State	N/A
II. Movements in Issu	ued Share Capi	ital		
	No. of ordi	nary shares (2)	No of preferen	ce No. of other classes of shares
Balance at close of preceding month	622,552,111		-	
Increase/ (decrease) during the month	420,120	<u>-</u>	-	
Balance at close of the month	622,972,231	<u>-</u>	<u>-</u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A ( / / ) shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

1	Warrants to Issue Shares of the	he Issuer whic	ch are to be Listed	d			
	Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1. Bonus Warrants	_ HK\$	946,692,778.50	5,671,620.00	941,021,158.50	420,120	69,705,271
	( 20 / 01 /2018 ) Stock code (if listed)		437		-		
	Class of shares	Ordinar	u charaa				
	issuable (Note 1)		ry shares	_			
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	пкф	13.50	-			
	2.N/A	(	1 )	-			
	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / - -	/ )	-			
	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			<del></del>			
	EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / - -	/ )	-			
	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_			
	EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )	- -			
			Total E		·	20,120	
					ce shares)	N/A	
l				(O	ther class)	N/A	

Convertibles (i.e. Convertible	Currency o	Amou of close prece	nt at e of Convert ding during t	ed Amount at he close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstandin	g mor	nth month	n month		
1. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / /	)				
	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			,			
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / / —	)				
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)		dinary shares) erence shares) (Other class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		<u> </u>
2.		
shares (Note 1)		
Strates (Note 1)		
3		
shares (Note 1)		
		-
Total D. (Ordinary shares)		
(Preference shares)		-
(Other class)		•

Ot	her Movements	in Issued Sha	are Capital: N/A					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of 133de							
				Class of shares issuable (Note 1)	·			
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	, ,	( / /	)		
			,		( / /	)		
							-	_
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			, ,	( / /	)		
					( / /	)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		No. of new shares of issuer which issued may be during the month pursuant thereto as at thereto with the shares of issuer which issued may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)	
Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	
	Class of shares ————issuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	
	Total E. (Ordina share (Preference share (Other clas	s) s)
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (	420,120
	(	2) N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

N/A

N/A

Remarks (if any):
Submitted by: . Chu Kwok Sun, Charles . Company Secretary .
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.