

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/12/2017					
To : Hong Kong Exchanges a	To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Miramar (美麗華》	Hotel and Investm 西店企業有限公司	nent Compan )	y, Limited			
_							
Date Submitted <u>C</u>	)4/01/20	118					
I. Movements in Authorised S	hare Ca	pital					
1. Ordinary Shares							
(1) Stock code : <u>00071</u>							
			Par value	Authorised share			
		No. of ordinary shares		capital (State currency)			
Balance at close of preceding	month_	N/A	N/A	N/A			
Increase/(decrease)	_	<del>-</del>		<u>-</u>			
Balance at close of the month	_	N/A	N/A	N/A			
(2) Stock code : N/A	Descrip	tion :					
		No. of ordinary	Par value (State	Authorised share capital			
		shares	currency)	(State currency)			
Balance at close of preceding	month_	-					
Increase/(decrease)	-						
Balance at close of the month	_						

I/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
eceding month_			
-		_	
e month _			
nares			
I/A Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	capital
eceding month_			
-		_	
e month _			
capital at the e	nd of the month	(State	N/A
ıed Share Capi	ital		
	•	No of preferen	ce No. of other classes of shares
622,972,231	<u>-</u>	_	
5,605,587		-	
628,577,818		-	
	eceding month ares  I/A Descrip  emonth capital at the e  Ied Share Capi No. of ordin (1)  622,972,231  5,605,587	No. of preference shares  execteding month  mares  No. of other classes of shares  execteding month  execteding month  capital at the end of the month  med Share Capital  No. of ordinary shares  (1) (2)  622,972,231  5,605,587  -	No. of preference shares (State currency) exceding month  mares  No. of other classes of shares (State currency) exceding month  expected month  capital at the end of the month (State currency)  mares  Mo. of ordinary shares (1) (2) No. of preference shares  No. of ordinary shares (1) (2) Shares

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A ( / / ) shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer whi	ch are to be List	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value close of the month	issuer issued during the at month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonus Warrants	HK\$	941,021,158.50	75,675,424.50	865,345,734	5,605,587	64,099,684
( 20 / 01 /2018 ) Stock code (if listed) Class of shares	1	437				
issuable (Note 1)		ry shares				
Subscription price	HK\$	313.50				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
2.N/A	,	,				
		_		. <u> </u>		
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, ,	, ,				
(dd/mm/yyyy)	( /	/ )				
3.						
-						
					-	
Stock code (if listed)						
Class of shares						
<u> </u>						
EGM approval date (if applicable)						
	( /	/ )				
4.	-	•				
		_				
Stock code (if listed) Class of shares			<u> </u>			
icauchla (Nota 1)						
Subscription price						
EGM approval date						
(if applicable)	, ,	/				
(dd/mm/yyyy)	( /	/ )				
		Tota	al B. (Ordina	ary shares)	5,605,587	
		- 310		ice shares)	N/A	
			•	ther class)	N/A	

Convertibles (i.e. Convertible	e into Shares of the	e Issuer which  Amount at close of	are to be Liste	ed)  Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	amount	preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
1. N/A	<u> </u>					
	<u> </u>					
-						
Stock code (if listed)				-		_
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2.</u>						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	<u>—</u>					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.						
	<u> </u>					
Ctook and a /if linted/						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<u>-</u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
	, /		otal C. (Ordina	ary shares)		=
			(Preferen	ce shares)		_
			(O	ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		<u> </u>
2.		
shares (Note 1)		
Strates (Note 1)		
3		
shares (Note 1)		
		-
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		-
	I	

Ot	her Movements	in Issued Sha	are Capital: N/A					
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							monai
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
1				EGM approval date:	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	
				Class of shares				
6.	Repurchase of			repurchased (Note 1)  Cancellation date:	( / /	)		
	shares			(dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total (Pref	` sh	ares	)	- - -
						5 605 5	50 <b>7</b>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	5,605,587
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: . Chu Kwok Sun, Charles . Company Secretary .
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.