

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/01/2019		
To : Hong Kong Exchanges a	ınd Cleaı	ring Limited		
	Miramar	Hotel and Investm	nent Compan	y, Limited
Name of Issuer	(美麗華)	酒店企業有限公司)	
Date Submitted	01/02/20)19		
I. Movements in Authorised S	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : 00071	_Descrip	tion : N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month_	N/A	N/A	N/A
Increase/(decrease)	-	-		-
Balance at close of the month	າ <u> </u>	N/A	N/A	N/A
(2) Stock code : N/A	_Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month_			
Increase/(decrease)	_			
Balance at close of the month	n _	_		

2. Preference Shares				
Stock code : N	I/A Descri	iption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month	1		
Increase/(decrease)				
Balance at close of the	e month			
3. Other Classes of Sh	nares			
Stock code : N	I/A Descri	iption :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month	1		
Increase/(decrease)				
Balance at close of the	e month			
Total authorised share currency):	capital at the	end of the mont	h <i>(State</i>	N/A
II. Movements in Issu	ed Share Ca	pital		
	No. of ord (1)	dinary shares (2)	No of preferen	
Balance at close of preceding month	690,959,695	<u>-</u>	<u> </u>	
Increase/ (decrease) during the month			<u> </u>	
Balance at close of the month	690,959,695	<u>-</u>		-

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (/ /) shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer whic	h are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				_		_
Subscription price			- -			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
2.	,	,				
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_			
3.	('	,	_			
(/ /)						
Stock code (if listed) Class of shares			_			
iccuable (Note 1)			<u>_</u>			
			_			
EGM approval date (if applicable)						
	(/	/)	<u> </u>			
4.						
		-				
Stock code (if listed)						
0.1			_			
EGM approval date (if applicable)	(/		_			
		Total	B (Ordin	ary shares)		
		Total	(Prefere	nce shares)		
			((Other class)		

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A						
						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)					
	_ _ 					
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		otal C. (Ordina (Preferen	ary shares) ce shares)		_
			(P)	ther class)		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (ether than ander chare option concines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
-		
shares (Note 1)		
2.		
(/ /)		
shares (Note 1)		
3		
abaraa (Mata 1)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		•
(Other class)		•

Ot	her Movements	in Issued Sha	are Capital: N/A					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency		(/ /)		
			ouo.,		(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			, ,	(/ /)		
					(/ /)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issuer which issued during the month pursuant thereto control issued issued pursuant thereto close of the month
	Class of sharesissuable (Note 1)	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Class of sharesissuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordina share (Preference share (Other clas	es) es)
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):	(1) Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

Remarks (if any):
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Submitted by: Chu Kwok Sun, Charles Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.