

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/04/2019		
To : Hong Kong Exchanges a	and Clearing Limited		
	Miramar Hotel and Investr	ment Compan	y, Limited
I. Movements in Authorised S	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>00071</u>	_Description : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month		
Increase/(decrease)			
Balance at close of the montl	h		
(2) Stock code :	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month		
Increase/(decrease)			
Balance at close of the montl	h		

2. Preference Shares Stock code : Description: No. of Par value Authorised share capital preference (State (State currency) shares currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code : Description: No. of other Par value Authorised share classes of (State capital shares currency) (State currency) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (State N/A currency):

Balance at close of the month

II. Movements in Issued Share Capital

	No. of ordi (1)	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	690,959,695			
Increase/ (decrease) during the month				
Balance at close of the month	690,959,695			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	ion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	Novement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lancad		
_	Granted	Exercised	Cancelled	Lapsed		
<u> </u>						
(/ /)						
shares						
(Note 1)	$\overline{}$		-	-		•
(14016-1)						
0						
2.						
(/ /)						
shares						
(Note 1)			$\overline{}$	-		•
(14016-1)						
0						
3.						
(/ /)						
shares						
(Note 1)			-	-	$\overline{}$	-
(14016-1)		Tota	ι Λ (Ordina	ry charac)		
		1018	ara. (Oruma	iy SiiditS)		
			(Preterence)	ce snares)		
			(Ot	her class)		
Total funds raised d		nth from exerc	ise			
of options (State cur	rrency)					
• •						

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /)		·		·	_	<u> </u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)	(/ /)				
4.	· ·	,				
(/ /) Stock code (if listed)						
Class of shares						
Cubacintian mica						
EGM approval date (if applicable))				
		Total B	. (Ordina	ary shares)		_
			(Preferen	ce shares)		-
			(C	ther class)		_

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>	_					
	_					
	_					
			<u> </u>			-
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	_					
	_ \					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	$\overline{}$					
Subscription price EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_	_ \				
		`				
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date				_		
(if applicable)						
	(/ /)					
4.	_					
	<u></u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		Т	otal C. (Ordina			_
				ce shares)		_
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
		_
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ot	her Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X	Rights issue						
				Class of sharesissuable (Note 1)			
		At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ / / (dd/mm/yyyy)	/)		
							_
		$\overline{}$					
				Class of sharesissuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ / / (dd/mm/yyyy)	/)		
						-	_
				Class of sharesissuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ / / (dd/mm/yyyy)	/)		
							<u> </u>
				Oleren et elleren			
				Class of shares issuable (Note 1)			
4.	Bonus issue			lssue and allotment (/ / date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ / / (dd/mm/yyyy)	/)		
							- \

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
_	0 : " :							
5	Scrip dividend			Class of shares issuable (Note 1)				
		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Towns of leaves	No. of new shares of shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as a thereto close of the month
Type of Issue 9. Capital	monut
9. Capital reorganisation	Class of shares ————issuable (Note 1)
	Issue and allotment (/ /) date: (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Class of shares issuable (Note 1)
10. Other (Please specify) At price : State currency	— Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/) (dd/mm/yyyy)
	Total E. (Ordinary shares)
	(Preference shares)
	(Other class)
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E). (1)
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E): (1)
	(2)
Total increase / (decrease) in preference share	es during the month (i.e. Total of A to E):
Total increase / (decrease) in other classes of E):	shares during the month (i.e. Total of A to
	vant figures under II above ("Movements in Issued Share

IV. Confirmations

Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
Submi	tted by: Chu Kwok Sun, Charles
Title:	Corporate Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.