

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2009

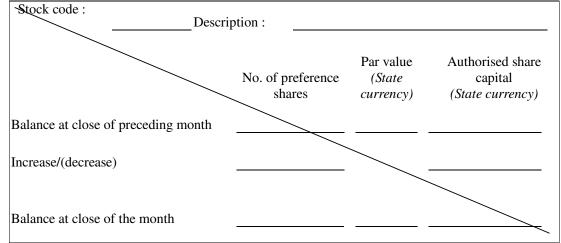
To : Hong Kong Exchanges and Clearing Limited

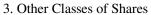
Name of Issuer Date Submitted Miramar Hotel and Investment Company, Limited 01/09/2009

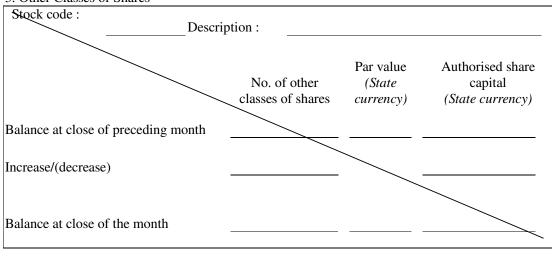
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00071</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	700,000,000	HK\$0.70	HK\$490,000,000
Increase/(decrease)			
Balance at close of the month	700,000,000	<u>HK\$0.70</u>	HK\$490,000,000
(2) Stock code : Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares





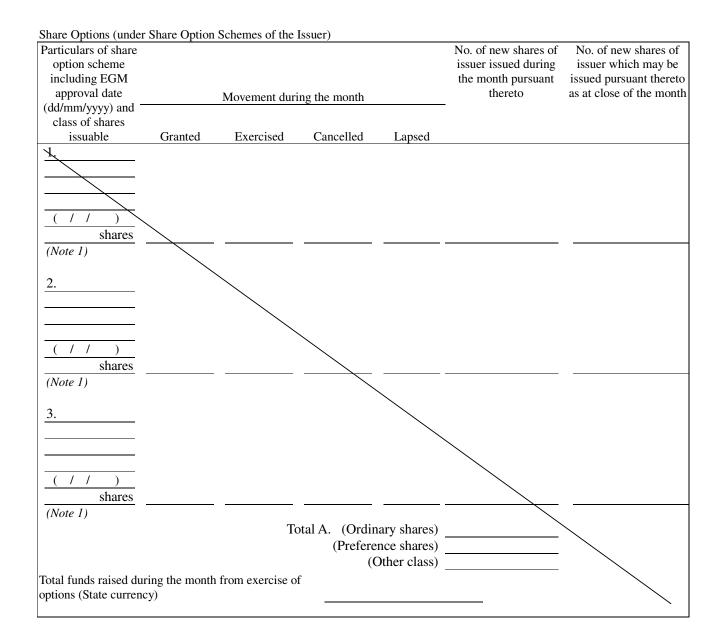


Total authorised share capital at the end of the month (*State* **HK\$490,000,000** *currency*) :

II. Movements in Issued Share Capital

	No. of or	dinary shares	shares No of preference No. of		hares No of preference No. of oth	
	(1)	(2)	shares	of shares		
Balance at close of preceding month	577,231,252					
Increase/ (decrease) during the month	-					
Balance at close of the month	577,231,252					

III. Details of Movements in Issued Share Capital



Warrants to Issue Shares of the Iss		Nominal value at	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
<u>X.</u>						
	-					
						<u></u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	-					
						<u> </u>
(/ /) Stack and (if listed)	\backslash					
Stock code (if listed) Class of shares	\longrightarrow					
issuable (Note 1)	\backslash					
Subscription price	,					
EGM approval date						
(if applicable)	<i>,</i> , , ,					
(dd/mm/yyyy)	(/ /) \				
3.		\backslash				
		\backslash				
(/ /)	· · · · · · · · · · · · · · · · · · ·	\	<u></u>			<u></u>
Stock code (if listed)			\backslash			
Class of shares			\backslash			
issuable (Note 1)						
Subscription price			\backslash			
EGM approval date (if applicable)				\backslash		
	(1))		\backslash		
4.	(, ,)		\backslash		
				\backslash		
				\backslash		
(/ /)						
					\backslash	
Class of shares					\backslash	
issuable (Note 1)					\backslash	
Subscription price					\backslash	
(if applicable)					\backslash	`
	(/ /)				\backslash
						\backslash
		Total	B. (Ordi	nary shares)		
			(Prefer	ence shares)		. \
			(Other class)		. \

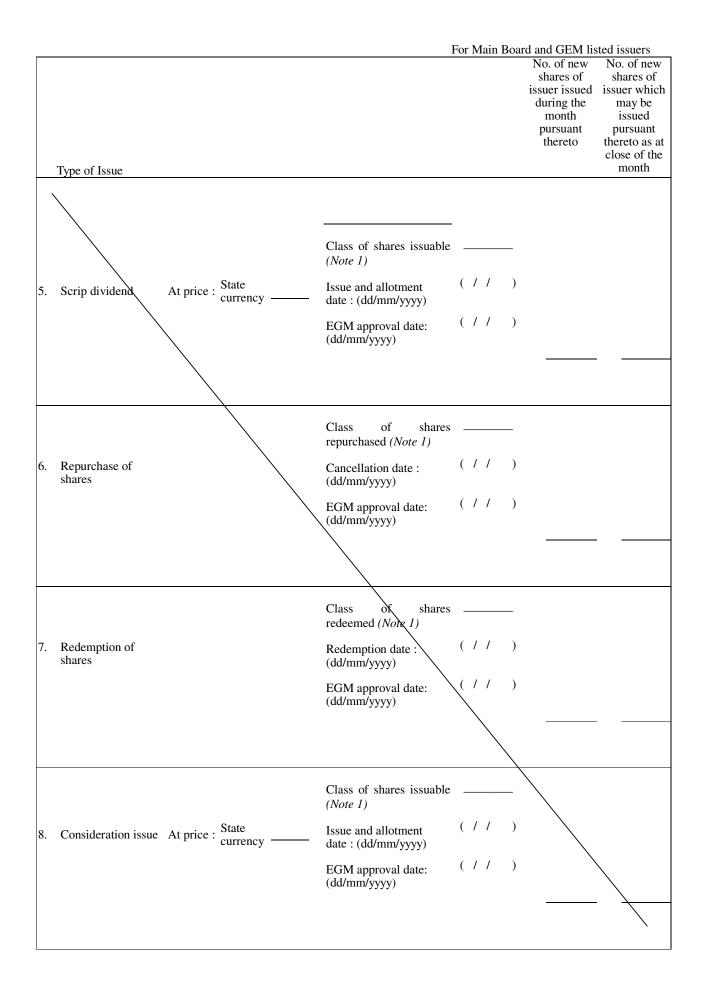
For Main Board and GEM listed issuers

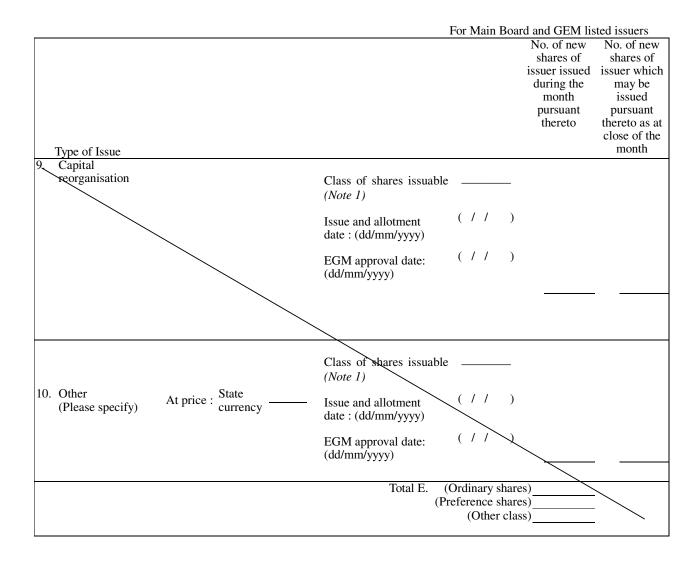
Convertibles (i.e. Convertible int	to Change of the I			For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2.	(/ /)					
	_					
	- \					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price	\					
EGM approval date (if applicable)						
(dd/mm/yyyy)3.	(/ /)	— \				
	_					
	_	\backslash	\ \			
Stock code (if listed)		·				
Class of shares issuable (<i>Note 1</i>)						
Subscription price			\backslash			
EGM approval date (if applicable)				\backslash		
	(/ /)					
4.	_					
	_					
Stock code (if listed)					<u> </u>	
Class of shares					\backslash	
issuable (<i>Note 1</i>) Subscription price					\backslash	
EGM approval date (if applicable)					\backslash	\
	(/ /)					\backslash
		r	Fotal C. (Ordin (Prefere	nary shares)		. \
			(Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-	
	-	
shares (Note 1)		
2.		
	-	
	-	
shares (Note 1)		
3.		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

Other Movements in	Issued Share Capital						
Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue							
		Class of shares issuable (<i>Note 1</i>)					
	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
	Λ	EGM approval date: (dd/mm/yyyy)	(/	/)		
	\rightarrow						
		Class of shares issuable (<i>Note 1</i>)					
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (<i>Note 1</i>)					
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable			<u> </u>		
		(Note 1)				\backslash	
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	\backslash	
							$\overline{\}$





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(2)	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sha	re Capital").)

Remarks (if any):
<u> </u>
Submitted by: <u>Chu Kwok Sun, Charles</u>
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.