

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/9/2011 |
|------------------------------------|-----------|
| | |

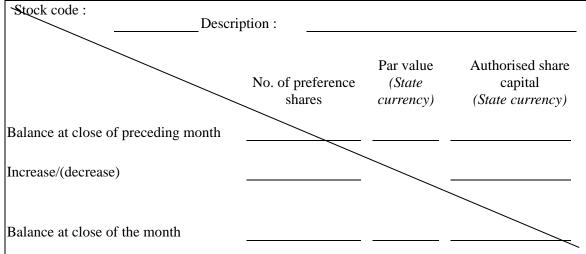
To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Miramar Hotel and Investment Company, Limited |
|----------------|---|
| Date Submitted | 3/10/2011 |

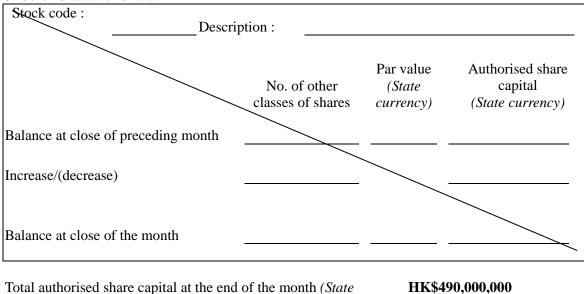
I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>00071</u> Descr | iption : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 700,000,000 | HK\$0.70 | HK\$490,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 700,000,000 | <u>HK\$0.70</u> | <u>HK\$490,000,000</u> |
| (2) Stock code :Descr | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares



3. Other Classes of Shares

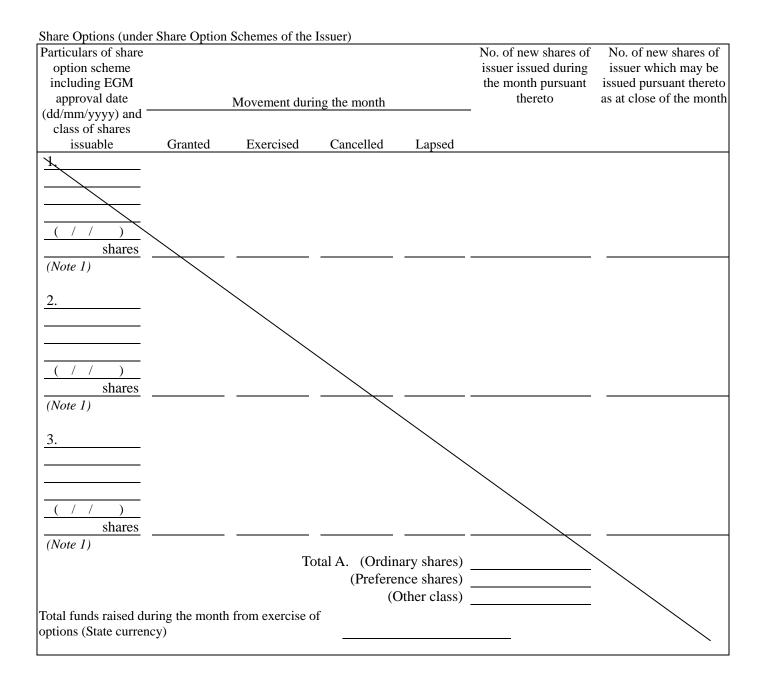


currency) :

II. Movements in Issued Share Capital

| | No. of ord | linary shares | No of preference | No. of other classe | | |
|--|--|---------------|------------------|---------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month Increase/ (decrease) during the month Balance at close of the month | <u>577,231,252</u> <u>-</u> <u>577,231,252</u> | | | | | |

III. Details of Movements in Issued Share Capital

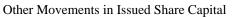


| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|---|--|--|
| <u>X.</u> | | | | | |
| | | | | | |
| | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 2. | Λ. | | | | |
| | | | | | |
| | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 3. | | | | | |
| | | | | | |
| (/ /) | | $\overline{\}$ | | | |
| Stock code (if listed) Class of shares | | \backslash | | | |
| issuable (Note 1) | | | | | |
| Subscription price | | \backslash | \ | | |
| (if applicable) | | | \mathbf{i} | | |
| | (/ /) | | | | |
| 4. | | | | | |
| | | | | | |
| | | | \ | \backslash | |
| Stock code (if listed) Class of shares | | | | \backslash | |
| issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| (if applicable) | | | | \backslash | |
| (dd/mm/yyyy) | (/ /) | | | | \mathbf{n} |
| | Total | B. (Ordir | nary shares) | | |
| | | (Prefere | ence shares) | | |
| | | () | Other class) | | |

| Convertibles (i.e. Convertible in | to Shares of the l | suer which are to | | For Main Board | and GEM liste | d issuers |
|--|--------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>4</u> . | _ | | | | | |
| | _ | | | | | |
| | | | | | , | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | (/ /) | | | | | |
| | _ | | | | | |
| | - \ | | | | | |
| Stock code (if listed) | | | | | , | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | $\overline{\}$ | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | _ \ | | | | |
| | _ | $\langle \rangle$ | | | | |
| | _ | | \backslash | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | \backslash | | | |
| Subscription price | | | \backslash | | | |
| EGM approval date (if applicable) | | | | \backslash | | |
| | (/ /) | | | \backslash | | |
| 4. | _ | | | | | |
| | _ | | | | | |
| | <u> </u> | | | | <u>\</u> | |
| Stock code (if listed) Class of shares | | | | | \backslash | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | \backslash |
| | (/ /) | | | 1 \ | | \mathbf{i} |
| | | - | total C. (Ordin Prefere | nary shares) ence shares) | | - \ |
| | | | (| Other class) | | - \ - |
| | | | | | | |

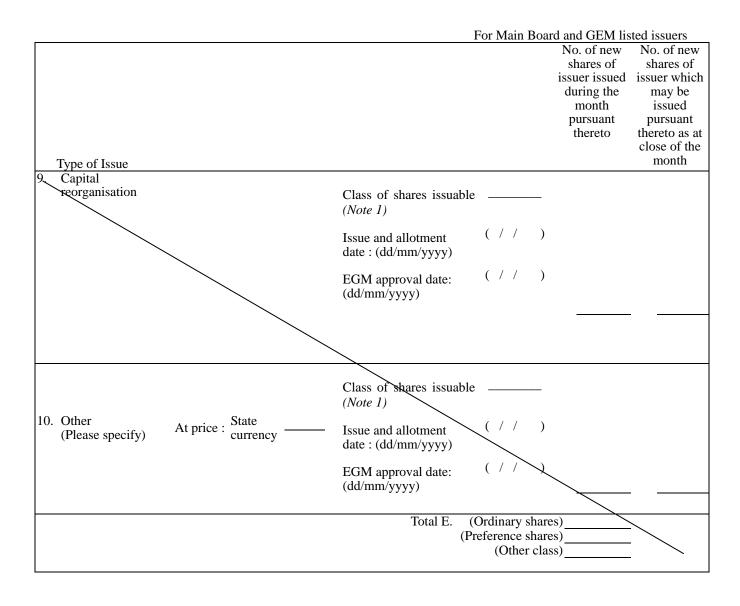
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| (/ /) shares (Note 1) | | |
| 2 | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |



| | Type of Issue | sued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|--------------------|--|-------|---|--|---|
| 1. | Rights issue | - | Class of shares issuable (<i>Note 1</i>) | | | | |
| | | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of chares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | Type of Issue | I | For] | <u>Main</u> | Boar | d and GEM lis No. of new shares of issuer issued during the month pursuant thereto | ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|-------------------|-------------|------|---|--|
| | \backslash | | | | | | |
| | | Class of shares issuable (Note 1) | | | | | |
| 5. | Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |
| | | Class of shares repurchased (<i>Note 1</i>) | | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |
| | | Class of shares redeemed (<i>Nore 1</i>) | | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | $\langle \langle$ | / / |) | | |
| | | | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | | _ | | |
| 8. | Consideration issue At price : State | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |
| | | | | | | | |



| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | |
|---|--------|-----------------|
| | (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | ued Sh | are Capital").) |

| Remarks (if any): |
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| |
| Submitted by: <u>Chu Kwok Sun, Charles</u> |
| Title: Company Secretary |

e: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*