

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2012

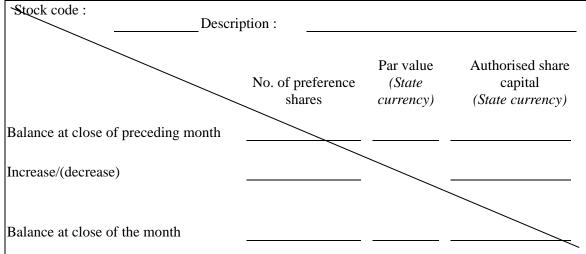
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Miramar Hotel and Investment Company, Limited
Date Submitted	01/02/2012

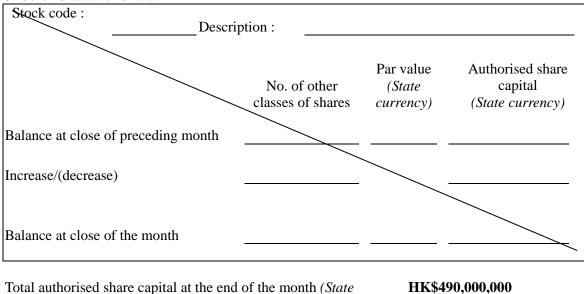
I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>00071</u> Descr	iption : Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	700,000,000	HK\$0.70	HK\$490,000,000	
Increase/(decrease)				
Balance at close of the month	700,000,000	<u>HK\$0.70</u>	<u>HK\$490,000,000</u>	
(2) Stock code :Descr	iption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares



3. Other Classes of Shares

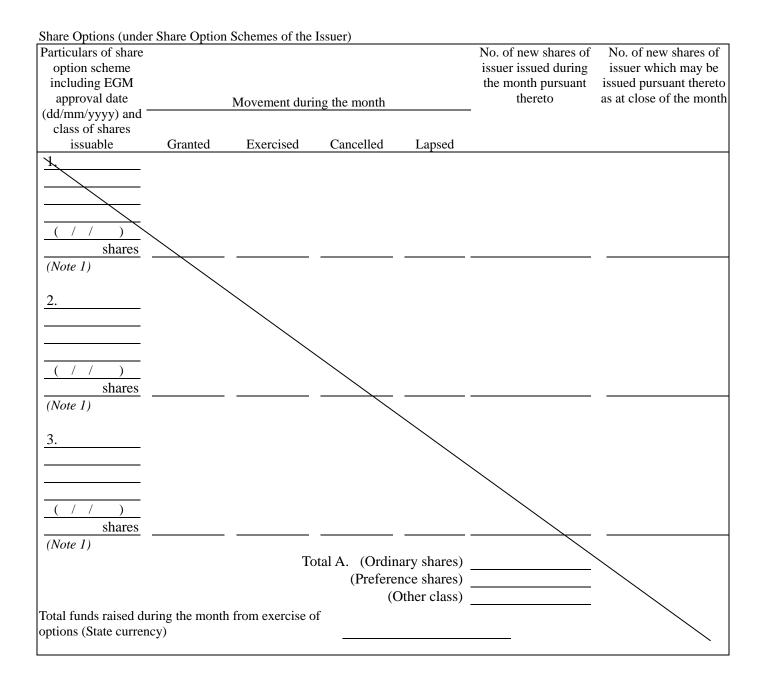


currency) :

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classe		
	(1)	(2)	shares	of shares		
Balance at close of preceding month Increase/ (decrease) during the month Balance at close of the month	<u>577,231,252</u> <u>-</u> <u>577,231,252</u>					

III. Details of Movements in Issued Share Capital

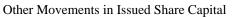


Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>X.</u>					
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.	Λ.				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3.					
(/ /)					
Stock code (if listed) Class of shares		\backslash			
issuable (Note 1)					
Subscription price		\backslash	\		
(if applicable)			\mathbf{i}		
	(/ /)				
4.					
			\	\backslash	
Stock code (if listed) Class of shares				\backslash	
issuable (Note 1)					
Subscription price					
(if applicable)				\backslash	
(dd/mm/yyyy)	(/ /)				\mathbf{i}
	Total	B. (Ordir	nary shares)		
		(Prefere	ence shares)		
		()	Other class)		

Convertibles (i.e. Convertible in	to Shares of the l	suer which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>4</u> .	_					
	_					
					,	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(/ /)					
	_					
	- \					
Stock code (if listed)					,	
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date		$\overline{\}$				
(if applicable) (dd/mm/yyyy)	(/ /)					
3.		_ \				
	_	$\langle \rangle$				
	_		\backslash			
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)			\backslash			
Subscription price			\backslash			
EGM approval date (if applicable)				\backslash		
	(/ /)			\backslash		
4.	_					
	_					
	<u> </u>				<u>\</u>	
Stock code (if listed) Class of shares					\backslash	
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						\backslash
	(/ /)			1 \		\mathbf{i}
		-	total C. (Ordin Prefere	nary shares) ence shares)		- \
			(Other class)		- \ -

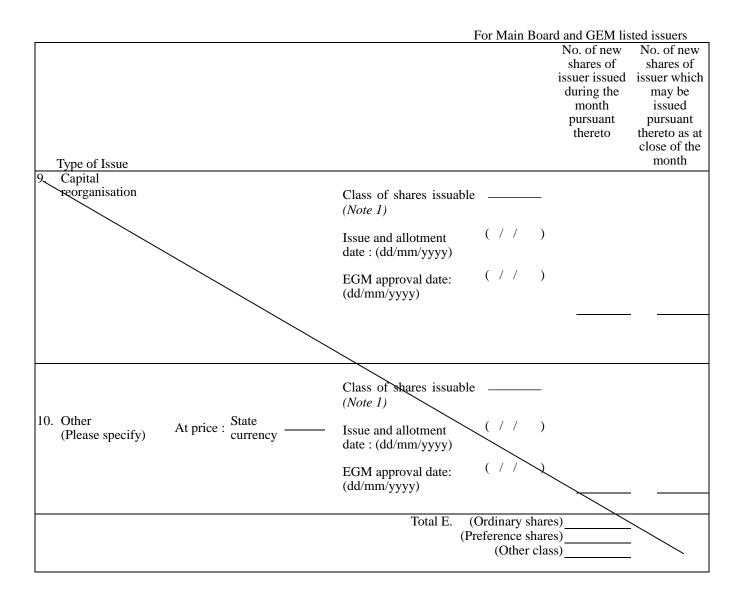
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		



	Type of Issue	sued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	-	Class of shares issuable (<i>Note 1</i>)				
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of chares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue	I	For]	<u>Main</u>	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\backslash						
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Nore 1</i>)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	$\langle \langle$	/ /)		
		Class of shares issuable (<i>Note 1</i>)			_		
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):
Submitted by: <u>Chu Kwok Sun, Charles</u>
Title: Company Secretary

e: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*