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海南美蘭國際機場股份有限公司

Hainan Meilan International Airport Company Limited*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 357)

Announcement pursuant to Rule 13.09(1) of the Listing Rules

This Announcement is made by Hainan Meilan International Airport Company Limited (the “Company”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The Board of Directors (the “Board”) of the Company hereby announces that the following resolutions were passed at the board meeting held in the Conference Room of New International Convention & Exhibition Center, Chengdu City, Sichuan Province, the PRC on 19 November 2009:

1. the resolution in relation to the authorisation given to any executive director to negotiate on matters regarding the acquisition of equity interests in Hainan Airlines Airport Holding (Group) Ltd. (the “Possible Acquisition”)
2. the resolution in relation to the open offer and listing of ordinary shares of the Company denominated in RMB (A-Shares) in the PRC (the “Possible Open Offer of A-Shares”) when opportunities arise, subject to the signing of the agreement in respect of the Possible Acquisition

As the Possible Acquisition is under negotiation, the parties thereto have not entered into any legally-binding agreement as at the date of this announcement. Should there be any legally-binding agreement entered into by the parties in relation to the Possible Acquisition, the Company will comply with the relevant requirements under the Listing Rules.

* *For identification purpose only*

Since the Possible Acquisition and the Possible Open Offer of A-Shares may not materialise, **shareholders and potential investors of the Company are advised to exercise caution in dealing with shares of the Company.**

Reference is made to the notice of board meeting of the Company dated 9 November 2009. The Board hereby announces that they propose to consider the resolution in relation to the payment of special dividends (if any) after the passage of the resolution in relation to the Possible Open Offer of A-Shares.

At the request of the Company, trading in the shares has been suspended from 9:34 a.m. on 20 November 2009 pending the release of this announcement. Application has been made by the Company to the Stock Exchange for the resumption of trading in the shares from 2:30 p.m. on 20 November 2009.

By the order of the Board
Hainan Meilan International Airport Company Limited
Xing Zhoujin
Company Secretary

Haikou, The PRC
20 November 2009

Note: As at the date of this announcement, there are eleven directors on the Board. The Board comprises of three executive directors, namely Mr. Zhao Yahui, Mr. Liang Jun and Ms. Xing Xihong, and four non-executive directors, namely Mr. Hu Wentai, Mr. Zhang Han'an, Mr. Joseph Chan and Mr. Yan Xiang, and four independent non-executive directors, namely Mr. Xu Bailing, Mr. Xie Zhuang, Mr. Fung Ching Simon and Mr. George F Meng.