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海南美蘭國際機場股份有限公司

Hainan Meilan International Airport Company Limited*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 357)

VOLUNTARY ANNOUNCEMENT

This voluntary announcement is made by the board of directors (the “**Board**”) of Hainan Meilan International Airport Company Limited (the “**Company**”).

Reference is made to the announcement and the circular of the Company dated 12 December 2012 and 16 January 2013, respectively.

In order to facilitate the construction of the terminal expansion project of Meilan Airport, the Company intends to apply to China Development Bank Corporation (the “**Bank**”) for a facility of not more than RMB590 million. The terms of such facility will be further negotiated by the Company and the Bank.

By Order of the Board

Hainan Meilan International Airport Company Limited

Liang Jun

Chairman

Hong Kong, 28 May 2013

As at the date of this announcement, the Board comprises of (i) four executive Directors, namely Mr. Liang Jun, Mr. Wang Zhen, Mr. Yang Xiaobin and Mr. Yang Xuqiang; (ii) three non-executive Directors, namely Mr. Hu Wentai, Mr. Chan Nap Kee Joseph and Mr. Yan Xiang; and (iii) four independent non-executive Directors, namely Mr. Xu Bailing, Mr. Fung Ching Simon, Mr. George F Meng and Mr. Feng Da'an.

* *For identification purposes only*