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海南美蘭國際機場股份有限公司

Hainan Meilan International Airport Company Limited*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 357)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Hainan Meilan International Airport Company Limited (the “**Company**”) dated 2 July 2014 (the “**Announcement**”) in relation to, amongst others things, the Subscription Agreement, the SPA and the transactions contemplated thereunder. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Subscription Agreement, the specific mandate for the allotment and issue of Subscription Shares, the SPA and the specific mandate for the allotment of the Consideration Shares and the corresponding amendments to the Articles as a result of the issue of the Subscription Shares and the Consideration Shares; (ii) a letter of advice from the Independent Financial Adviser in respect of the Subscription Agreement, the specific mandate for the allotment and issue of the Subscription Shares and the transactions contemplated thereunder; (iii) a letter of recommendation from the Independent Board Committee in respect of the Subscription Agreement, the specific mandate for the allotment and issue of the Subscription Shares and the corresponding amendments to the Articles and the transactions contemplated thereunder; (iv) the Valuation Reports, together with (v) the notices of EGM and the Class Meetings, is expected to be despatched to the Shareholders on or before 31 July 2014.

However, as additional time is required for finalising the contents of the Circular including without limitation the indebtedness statement of the Enlarged Group, it is expected that the date of despatch of the Circular will be postponed to a date falling on or before Friday, 15 August 2014.

By order of the Board
Hainan Meilan International Airport Company Limited
Xing Zhoujin
Company Secretary

Hong Kong, 31 July 2014

As at the date of this announcement, the Board comprises of (i) four executive Directors, namely Mr. Wang Zhen, Mr. Liang Jun, Mr. Yang Xiaobin and Mr. Zhang Peihua; (ii) three non-executive Directors, namely Mr. Hu Wentai, Mr. Chan Nap Kee, Joseph and Mr. Yan Xiang; and (iii) four independent non-executive Directors, namely Mr. Xu Bailing, Mr. Fung Ching, Simon, Mr. George F. Meng and Mr. Feng Da'an.

* *For identification purpose only*