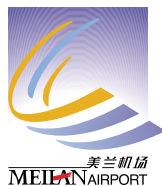


*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities in the Company.*



**海南美蘭國際機場股份有限公司**

**Hainan Meilan International Airport Company Limited\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 357)**

**EXTENTION OF LONG STOP DATES  
IN RESPECT OF  
CONNECTED TRANSACTION AND MAJOR TRANSACTION**

Reference is made to the announcements of Hainan Meilan International Airport Company Limited (the “**Company**”) dated 2 July 2014 and 31 July 2014 respectively, the circular of the Company dated 15 August 2014 (the “**Circular**”) and the poll results announcement of the Company dated 30 September 2014 in relation to, among others, the Subscription Agreement, the SPA and the transactions contemplated thereunder. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

As disclosed in the Circular:

- (a) completion of the Subscription Agreement is conditional upon fulfillment of certain conditions precedent on or before 31 December 2014 (the “**Subscription Agreement Long Stop Date**”) or such later date as may be agreed between the Company and the Parent Company; and
- (b) completion of the SPA is conditional upon fulfillment or waiver (where applicable) of certain conditions precedent on or before 31 December 2014 (the “**SPA Long Stop Date**”) or such later date as may be agreed between the Company and the Vendors.

\* For identification purposes only

As additional time is required for, among others, obtaining approvals from PRC governmental authorities, on 31 December 2014 (after trading hours):

- (a) the Company and the Parent Company had executed a confirmation letter in respect of the Subscription Agreement, pursuant to which the Company and the Parent Company agreed to extend the Subscription Agreement Long Stop Date to 31 March 2015 or such other date as the Company and the Parent Company may agree in writing; and
- (b) the Company and each of the Vendors had executed a confirmation letter in respect of the SPA, pursuant to which the Company and the Vendors agreed to extend the SPA Long Stop Date to 31 March 2015 or such other date as the Company and the Vendors may agree in writing.

By Order of the Board  
**Hainan Meilan International Airport Company Limited**  
**Wang Zhen**  
*Chairman*

Hainan, the PRC, 31 December 2014

*As at the date of this announcement, the Board comprises of (i) four executive directors, namely Mr. Wang Zhen, Mr. Liang Jun, Mr. Yang Xiaobin and Mr. Zhang Peihua; (ii) three non-executive directors, namely Mr. Hu Wentai, Mr. Chan Nap Kee, Joseph and Mr. Yan Xiang; and (iii) four independent non-executive directors, namely Mr. Xu Bailing, Mr. Fung Ching, Simon, Mr. George F. Meng and Mr. Deng Tianlin.*