

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2015
For the month ended (dd/mm/yyyy) :	31/05/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HNA Infrastructure Company Limited
Date Submitted	04/06/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>357</u> Descri	ption : <u>H Shares</u>		
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital (RMB)
Balance at close of preceding month	226,913,000	1.00	226,913,000
Increase/(decrease)	0		0
Balance at close of the month	226,913,000	1.00	226,913,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>Domestic</u>	Shares	
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital (RMB)
Balance at close of preceding month	246,300,000	1.00	246,300,000
Increase/(decrease)	0		0
Balance at close of the month	246,300,000	1.00	246,300,000

2. Preference Shares

Stock code :	N/A	_Description	on :		
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding r	nonth			
Increase/(decreas	se)	_			
Balance at close	of the month	_			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*RMB*) : 473,213,000

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	226,913,000	246,300,000	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	0	0	N/A	N/A	
Balance at close of the month	226,913,000	246,300,000	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
shares						
$\frac{1}{(Note 1)}$						
2. N/A						
$\frac{2.10/\Lambda}{}$						
shares						
(Note 1)						
3. N/A						
·						
shares						
$\frac{\text{shares}}{(\text{Note }1)}$ –						
(Note I)		т	tal (Ondin	amerale anaa)	NT/A	
		10	otal A. (Ordin	- /		
				nce shares)		
				Other class)	<u>N/A</u>	
Total funds raised dur		from exercise o	f			
options (State currenc	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Preferen	ary shares) <u>N/A</u> nce shares) <u>N/A</u> Other class) <u>N/A</u>		

		1.1.4		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>1. N/A</u>							
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)						
<u> </u>							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)		·					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
	, , , , , , , , , , , , , , , , , , , ,			nary shares) $\frac{N/A}{N/A}$			
				ence shares) <u>N/A</u> Other class) <u>N/A</u>			

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. N/A (__/__/) shares (Note 1) 2. N/A / (/) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable				
		At price State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable Q_{1}				
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/21	11/11

5. Scrip dividend At price : State currency Issue and allotment (///) 5. Scrip dividend At price : State currency Issue and allotment (///) 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Class of shares (////) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration issue At price : State (M/m) Class of shares issuable (///) 8. Consideration issue At price : State Class of shares issuable (///)	pe of Issue		<u> </u>	For Main	Boai	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ FGM approval date: $(///)$ N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 8. Consideration issue At price : State currency Class of shares issuable (Note 1) N/A 8. Consideration issue At price : State currency Issue and allotment (d/mm/yyyy) (///)							
5. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares							
EGM approval date: $(/ / /)$ EGM approval date: $(/ /)$ $(d/mm/yyy)$ N/A 6. Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : $(/ /)$ $(d/mm/yyyy)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(/ /)$ N/A 7. Redemption of shares Class of shares redeemed (Note 1) Redemption date : $(/ /)$ $(d/mm/yyyy)$ N/A 7. Redemption of shares Class of shares (/ /) $(d/mm/yyyy)$ EGM approval date: $(/ /)$ $(/ /)$ $(d/mm/yyyy)$ N/A 8. Consideration issue At price: State (/ /) Issue and allotment $(/ /)$ $(d/mm/yyyy)$ $(/ /)$ $(d/mm/yyyy)$ $(/ /)$ 8. Consideration issue At price: State (/) Issue and allotment $(/ /)$ $(/ /)$ $(/ /)$	crip dividend At p	rice : State currency ——		(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ $(dd/mm/yyyy)$ Issue and allotment date : $(//)$		Ţ	EGM approval date:	(/ /)	<u>N/A</u>	<u>N/A</u>
6. Repurchase of shares Cancellation date : (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (///) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption date : (///) Redemption date : (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : (///) (d/mm/yyyy) (///)							
Image: State currency N/A N/A N/A N/A N/A N/A N/A Redemption of shares Image: Class of shares redeemed (Note 1) Redemption date : (///) (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A Image: State currency Class of shares issuable (///) Image: State currency Issue and allotment (///) Image: State currency Image: State (//) Image: State currency Image: State (//)			Cancellation date :	(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption date: $(///)$ Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: EGM approval date: $(///)$ $(dd/mm/yyyy)$ N/A Redemption date: $(///)$			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> 8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy)							
$\frac{\text{(dd/mm/yyyy)}}{\text{(dd/mm/yyyy)}} \underline{N/A}$ Class of shares issuable (Note 1) 8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) (/ / /) (/ / /) (/ / /) (/ / /) (/ / /) (/ / /) (/ / / _) (/ / / _) (/ / / _) (/ / / _) (/ / / _) (/ / / _) (/ / / _) (/ / / _) (/ / / _)(/ / / _) (/ / / _)				(/ /)		
(Note 1) 8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
ate : (dd/mm/yyyy)							
EGM approval date: (/ /)	onsideration issue At p			(/ /)		
(dd/mm/yyyy) <u>N/A</u>			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A

				For Main Boa	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary shar reference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

N/A

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Submitted by: Xing Zhoujin
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)
Notes :
notes.

1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet. 2.