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**海航基礎股份有限公司**  
**HNA Infrastructure Company Limited\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock code: 357)**

**FURTHER EXTENSION OF THE LONG STOP DATES  
IN RESPECT OF  
CONNECTED TRANSACTION AND MAJOR TRANSACTION**

References are made to the announcements of HNA Infrastructure Company Limited (the “**Company**”) dated 2 July 2014 and 31 July 2014 respectively, the circular of the Company dated 15 August 2014 (the “**Circular**”), the poll results announcement of the Company dated 30 September 2014 and the announcements of the Company dated 31 December 2014 and 31 March 2015 (the “**Extension Announcements**”) in respect of, amongst other things, the connected transaction involving subscription of new domestic shares under specific mandate and the major transaction involving the issue of consideration shares under specific mandate. Terms used herein shall have the same meanings as those defined in the Circular and the Extension Announcements unless defined otherwise herein.

As disclosed in the Circular and the Extension Announcements:

- (a) the completion of the Subscription Agreement is conditional upon the fulfilment of certain conditions precedent on or before 31 December 2014, which had been extended to 30 June 2015 or such other date as the Company and the Parent Company may agree in writing (the “**Subscription Agreement Long Stop Date**”); and

\* *For identification purposes only*

- (b) the completion of the SPA is conditional upon the fulfilment or waive (where applicable) of certain conditions precedent on or before 31 December 2014, which had been extended to 30 June 2015 or such other date as the Company and the Vendors may agree in writing (the “**SPA Long Stop Date**”).

As additional time is required for fulfilling the condition precedent in relation to the obtaining of approvals from the PRC governmental authorities for the transactions contemplated under the Subscription Agreement and the SPA, on 30 June 2015 (after trading hours):

- (a) the Company and the Parent Company have agreed to further extend the Subscription Agreement Long Stop Date to 31 July 2015 or such other date as the Company and the Parent Company may agree in writing; and
- (b) the Company and each of the Vendors have agreed to further extend the SPA Long Stop Date to 31 July 2015 or such other date as the Company and the Vendors may agree in writing.

Save for the extension of the Subscription Agreement Long Stop Date and the SPA Long Stop Date, all the other terms and conditions of the Subscription Agreement and the SPA remain unchanged. The Company will keep the Shareholders informed of any important progress of the transactions in connection therewith.

By Order of the Board  
**HNA Infrastructure Company Limited**  
**Xing Zhoujin**  
*Company Secretary*

Haikou, the PRC, 30 June 2015

*As at the date of this announcement, the Board comprises of (i) three executive Directors, namely Mr. Wang Zhen, Mr. Yang Xiaobin and Mr. Zhang Peihua; (ii) three non-executive Directors, namely Mr. Hu Wentai, Mr. Chan Nap Kee, Joseph and Mr. Yan Xiang; and (iii) four independent non-executive Directors, namely Mr. Deng Tianlin, Mr. Fung Ching, Simon, Mr. George F. Meng and Mr. He Linji.*