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**海航基礎股份有限公司**  
**HNA Infrastructure Company Limited\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 357)**

**VOLUNTARY ANNOUNCEMENT**  
**COMPLETION OF THE ASSET-BACKED SECURITIZATION PLAN**

Reference is made to the circular of HNA Infrastructure Company Limited (the “**Company**”) on 4 April 2014 in relation to the proposed launch of asset-backed securitization up to RMB1.4 billion (the “**Circular**”) and the announcement of the Company in relation to poll results for the Annual General Meeting (the “**AGM**”) on 20 May 2014, where, amongst other thing, the proposed launch of asset-backed securitization plan (the “**Plan**”) was approved by the Shareholders. Terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

The Board is pleased to announce that the Plan has been completed on 2 July 2015. RMB1.1 billion priority asset-backed securities were issued and RMB100 million subordinate asset-backed securities were subscribed by the Company. Necessary adjustment has been made to the Plan within the scope of power of attorney of the Board of the Company granted by the resolution of shareholders passed at the AGM based on the feedback from the stock exchange on which the asset-backed securities were issued, including that the underlying asset was changed to the trust beneficiary rights created by an entrusted loan provided by a bank via a trust company (CITIC Trust Co., Ltd.). Such trust beneficiary rights was subscribed by the Plan Manager by using the funds raised by the Plan.

By Order of the Board  
**HNA Infrastructure Company Limited\***  
**Wang Zhen**  
*Chairman*

Haikou, the PRC  
2 July 2015

*As at the date of this announcement, the Board comprises of (i) three executive Directors, namely Mr. Wang Zhen, Mr. Yang Xiaobin and Mr. Zhang Peihua; (ii) three non-executive Directors, namely Mr. Hu Wentai, Mr. Chan Nap Kee, Joseph and Mr. Yan Xiang; and (iii) four independent non-executive Directors, namely Mr. Deng Tianlin, Mr. Fung Ching, Simon, Mr. George F. Meng and Mr. He Linji.*

\* For identification purposes only