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海航基礎股份有限公司
HNA Infrastructure Company Limited*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 357)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of HNA Infrastructure Company Limited (the “**Company**”) dated 21 August 2015 (the “**Announcement**”) in relation to, among other things, the Investment and Construction Agreement entered into between the Company and the Parent Company in respect of the Airport Project. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, information relating to the Investment and Construction Agreement and the transaction contemplated thereunder, a letter of advice from First Shanghai Capital Limited to advise the independent board committee and the Independent Shareholders, the recommendation of the independent board committee to the Independent Shareholders, will be despatched to the Shareholders on or before 11 September 2015.

However, as additional time is required for finalising the contents of the Circular including without limitation the traffic study report to be included in the Circular as an appendix, it is expected that the date of despatch of the Circular will be postponed to a date falling on or before Wednesday, 7 October 2015.

By order of the Board
HNA Infrastructure Company Limited
Xing Zhoujin
Company Secretary

Haikou, the PRC, 11 September 2015

As at the date of this announcement, the Board comprises of (i) four executive Directors, namely Mr. Wang Zhen, Mr. Yang Xiaobin, Mr. Gao Jian and Mr. Zhang Peihua; (ii) three non-executive Directors, namely Mr. Hu Wentai, Mr. Chan Nap Kee, Joseph and Mr. Yan Xiang; and (iii) four independent non-executive Directors, namely Mr. Deng Tianlin, Mr. Fung Ching, Simon, Mr. George F. Meng and Mr. He Linji.

* *For identification purposes only*