

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer HNA	A Infrastructure Compar	ny Limited	
Date Submitted 02/1	1/2015		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : <u>357</u> Des	scription : H Shares		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	226,913,000	1.00	226,913,000
Increase/(decrease)	0		0
Balance at close of the month	226,913,000	1.00	226,913,000
(2) Stock code : <u>N/A</u> Des	scription : <u>Domestic</u>	Shares	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	246,300,000	1.00	246,300,000
Increase/(decrease)	0		0
Balance at close of the month	246,300,000	1.00	246,300,000

31/10/2015

Stock code:	N/A I	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mor	nth		
Increase/(decrease	se)		-	
Balance at close	of the month			
3. Other Classes	of Shares			
3. Other Classes Stock code:		Description :		
		Description :  No. of other classes of shares	Par value (State currency)	Authorised share capital
Stock code:	N/A I	No. of other classes of shares	Par value (State	Authorised share
	N/A I	No. of other classes of shares	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	226,913,000	246,300,000	N/A	<u>N</u> /A
Increase/ (decrease) during the month	0	0	N/A	N/A
Balance at close of the month	226,913,000	246,300,000	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed

No. of new shares of issuer issued during the month pursuant thereto as at close of the month thereto as at close of the month

(dd/mm/yyyy) and -		1110 ( 01110111	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
·						
shares						
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)					_	-
( )						
3. N/A						
3.1071						
( / / )						
shares						
( <i>Note 1</i> )						
		To	otal A. (Ordin	ary shares)		
			(T) C	• \	3 T / A	

Total A. (Ordinary shares)  $\frac{N/A}{(Preference shares)}$   $\frac{N/A}{N/A}$ Total funds raised during the month from exercise of

Total funds raised during the month from exercise of options (State currency)

N/A

Warrants to Issue Shares of the Iss	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	dur	ercised ing the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	-						
Stock code (if listed)							
Class of shares			_				
issuable (Note 1)			_				
Subscription price EGM approval date			_				
(if applicable)							
(dd/mm/yyyy)	( / /	)					
2. N/A	-						
	=						
( / / )			-				
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price			_				
EGM approval date			<del>_</del>				
(if applicable)	(	,					
(dd/mm/yyyy) 3. N/A	( / /	)	_				
3.1771	-						
	<u> </u>						
Stock code (if listed) Class of shares			_				
issuable (Note 1)							
Subscription price			_				
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
4. N/A	<u>-</u>						
	-						
( / / )							
C41							
Class of shares			_				
issuable (Note 1)			_				
Subscription price EGM approval date			_				
(if applicable)							
(dd/mm/yyyy)	( / /	)					
		To	tal B.	(Ordin	nary shares) N/A	1	
		10			ence shares) $\frac{N/R}{N}$		-
					Other class) $\overline{N/A}$		
				`	· ——		•

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	o destanding					
	<del>-</del> 					
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	( / / )					
2. 17/11						
_	<del></del>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	, , ,					
	<del></del>					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
	, , ,		Total C. (Ordin	nary shares) N/A	A	
				ence shares) $N/A$		-
				Other class) $N/A$		-
			`	/ <u></u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
Shares (Note 1)		
2. N/A		
( / / )	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements in  Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F. T.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd. mm. yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/11111/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable   Class of shares issuable   Class of shares issuable   Class of shares issuable   Class of shares   Class of shares   N/A   N/A   N/A		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend   At price : State   Issue and allotment   ( / / )   date : (dd/mm/yyyy)		•						
Class of shares								
Class of shares   N/A   N/A	5.	Scrip dividend	At price : State currency —		( / /	)		
Cancellation date : ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
Shares   (dd/mm/yyyy)   EGM approval date: (								
Class of shares	6.				( / /	)		
Class of shares redeemed (Note 1)  7. Redemption of shares ( / / )  Redemption date: ( / / )  ( dd/mm/yyyy)  EGM approval date: ( / / )  ( lass of shares					( / /	)	N/A	N/A
redeemed (Note 1)  Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable ——— (Note 1)  State currency ————————————————————————————————————								
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (   N/A   N/								
Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	7.	Redemption of shares			( / /	)		
Class of shares issuable  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)					( / /	)	<b>N</b> I/A	DT/A
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)							N/A	N/A
8. Consideration issue At price: currency date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			( / /	)		
<u>N/A</u> <u>N/A</u>					( / /	)		
							N/A	N/A

For Main Board and GEM listed issuers

		FOI IVIA	ш Боагс	i and GeW iis	
				No. of new	No. of new
				shares of	shares of
				issuer issued	
				during the month	may be issued
				pursuant	pursuant
				thereto	thereto as at
				tilereto	close of the
	Type of Issue				month
	Type of issue				
		Class of shares issuable(Note 1)			
0	Comital		/ )		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	, ,		
		EGM approval date: ( /	/ )		
		(dd/mm/yyyy)			
				N/A	N/A
		Class of shares issuable			
1.0	Oil Gu	(Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ )		
		EGM approval date: ( /	/ )		
		(dd/mm/yyyy)		N/A	N/A
			ry shares		-
		(Preferen		·	-
		(Ot	her class	s) <u>N/A</u>	-
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1	1) N/A	
	•		(	N/A	
		d d C T d CA : T	(2	N/A	
	otal increase / (decrease) in preference shares during				
	otal increase / (decrease) in other classes of shares du			N/A	
$(T$	These figures should be the same as the relevant figure	es under II above ("Movements i	n Issued	Share Capital	l").)

Remarks (if any):
N/A
Submitted by: Xing Zhoujin
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.