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海航基礎股份有限公司
HNA Infrastructure Company Limited*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 357)

ANNOUNCEMENT
PLEDGE OF SHARES BY CONTROLLING SHAREHOLDER

This announcement is made by HNA Infrastructure Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Company has been notified on 9 November 2015 that Haikou Meilan International Airport Company Limited (the “**Controlling Shareholder**”), the controlling shareholder of the Company, has pledged an aggregate of 218,000,000 shares in the issued share capital of the Company in favor of several banks incorporated in the People’s Republic of China as security for loan facilities provided to the Controlling Shareholder. The pledged shares represent in aggregate approximately 46.07% of the issued share capital of the Company as at the date of this announcement. The above pledge of shares does not fall within the scope of Rule 13.17 of the Listing Rules.

* *For identification purpose only*

As at the date of this announcement, the Controlling Shareholder is deemed to be interested in 237,500,000 shares of the Company, representing approximately 50.19% of the issued share capital of the Company.

By the order of the Board
HNA Infrastructure Company Limited*
Wang Zhen
Chairman

Hainan, the PRC, 9 November 2015

As at the date of this announcement, the Board comprises of (i) four executive directors, namely Mr. Wang Zhen, Mr. Yang Xiaobin, Mr. Gao Jian and Mr. Zhang Peihua; (ii) three non-executive directors, namely Mr. Hu Wentai, Mr. Chan Nap Kee, Joseph and Mr. Yan Xiang; and (iii) four independent non-executive directors, namely Mr. Deng Tianlin, Mr. Fung Ching, Simon, Mr. George F. Meng and Mr. He Linji.

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