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海航基礎股份有限公司
HNA Infrastructure Company Limited*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 357)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 30 DECEMBER 2015**

Reference is made to the circular of the Company dated 4 December 2015 (the “**Circular**”) and its notice of the extraordinary general meeting (the “**EGM**”) dated 13 November 2015. Unless the context requires otherwise, terms used herein shall have the same meanings as those defined in the Circular.

* *For identification purposes only*

RESULTS OF THE EGM

The board of directors (the “**Board**”) of HNA Infrastructure Company Limited (the “**Company**”) is pleased to announce that the EGM was held on 30 December 2015, and all the proposed resolutions as set out in the notice of the EGM dated 13 November 2015 (the “**Resolutions**”) were duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll. The poll results in respect of all the Resolutions are as follows:

Resolutions		Number of Votes		
		For	Against	Abstention
By way of ordinary resolution				
1.	To consider and approve the equity transfer agreement (the “ Equity Transfer Agreement ”) dated 13 November 2015 (Friday) entered into between the Company and Haikou Meilan International Airport Company Limited (海口美蘭國際機場有限責任公司) and the connected transaction (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “ Listing Rules ”) contemplated thereunder;	124,231,960 H shares 8,800,000 Domestic shares Total: 133,031,960 shares (100%)	Nil	Nil
By way of special resolutions				
2.	To consider and approve the proposed non-public issuance of Renminbi corporate bonds with an aggregate principal amount of not more than RMB3 billion in the PRC; and	124,231,960 H shares 246,300,000 Domestic shares Total: 370,531,960 shares (100 %)	Nil	Nil
3.	To consider and approve the proposed non-public issuance of the debt financing instruments with an aggregate amount of not more than RMB1 billion in the PRC.	124,231,960 H shares 246,300,000 Domestic shares Total: 370,531,960 shares (100 %)	Nil	Nil

Computershare Hong Kong Investor Services Limited, the Company's H share registrar in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the total number of issued H shares of the Company was 226,913,000 shares and the total number of issued domestic shares of the Company was 246,300,000 shares. The total number of shares held by the Shareholders entitled to attend and vote for or against all the Resolutions was 473,213,000. There were no shares entitling the Shareholder to attend and vote only against at the EGM any of the above Resolutions.

Haikou Meilan International Airport Company Limited, which holds approximately 50.19% of voting rights at a general meeting of the Company, and has controls over the voting rights in respect of its shares and is interested in the transaction contemplated under the Equity Transfer Agreement, has abstain from voting at the EGM for the resolution regarding the Equity Transfer Agreement pursuant to the Listing Rules.

No proposal was put forward at the EGM by any Shareholders holding 5% or more of the shares carrying the right to vote at the EGM.

As more than one half of the votes attaching to the shares held by the Shareholders present and voting in person or by proxy at the EGM were cast in favour of the above ordinary resolution, such resolution was duly passed. As more than two-thirds of the votes attaching to shares held by the Shareholders present and voting in person or by proxy at the EGM were cast in favour of the above special resolutions, such special resolutions were duly passed.

By the order of the Board
HNA Infrastructure Company Limited*
Wang Zhen
Chairman

Hainan, the PRC, 30 December 2015

As at the date of this announcement, the Board comprises of (i) four executive directors, namely Mr. Wang Zhen, Mr. Yang Xiaobin, Mr. Gao Jian and Mr. Zhang Peihua; (ii) three non-executive directors, namely Mr. Hu Wentai, Mr. Chan Nap Kee, Joseph and Mr. Yan Xiang; and (iii) four independent non-executive directors, namely Mr. Deng Tianlin, Mr. Fung Ching, Simon, Mr. George F Meng and Mr. He Linji.

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